



Tap Oil Limited
ABN 89 068 572 341

Level 2, 190 St
George's Terrace
Perth WA 6000
Australia

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E: info@tapoil.com.au

www.tapoil.com.au

Dear Shareholder,

On behalf of the Board of Tap Oil Limited (**Tap**) I am pleased to invite you to attend the 2018 Annual General Meeting (**AGM**) to be held on Friday, 25 May 2018 at 10.00 am (AWST) at Ground floor, Parmelia House, 191 St Georges Terrace, Perth, Western Australia.

Enclosed is the Notice of Meeting setting out the business of the AGM. For further details on the resolutions proposed at the AGM refer to the accompanying Explanatory Memorandum. I urge all shareholders to read this material carefully before voting on the proposed resolutions.

If you are not able to attend the AGM I encourage you to appoint a proxy to attend and vote on your behalf. You may appoint a proxy by:

- Going online to the share registry's website at www.linkmarketservices.com.au; or
- Completing the enclosed proxy form.

To be valid, your Proxy Form or electronic proxy instructions must be received by no later than 10.00 am (AWST) on 23 May 2018.

If you plan to attend the Annual General Meeting, please bring the enclosed proxy form to assist us in registering your attendance.

Shareholders are invited to join the Board for light refreshments at the conclusion of the AGM.

On behalf of the Directors of Tap, we look forward to seeing you at the AGM.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Chris Newton", with a horizontal line underneath.

Chris Newton
Chairman
23 April 2018



**NOTICE OF
ANNUAL GENERAL MEETING**

**10.00 am (AWST)
25 May 2018**
Ground floor,
Parmelia House,
191 St Georges Terrace,
Perth, Western Australia

Notice of 2018 Annual General Meeting

Notice is given that the Annual General Meeting of Tap Oil Limited ABN 89 068 572 341 (**Company**) will be held at Ground floor, Parmelia House, 191 St Georges Terrace, Perth, Western Australia on 25 May 2018 at 10.00 am (AWST).

The Explanatory Statement that accompanies and forms part of this Notice of Annual General Meeting describes the business to be considered at the Meeting.

Ordinary Business

1. Financial statements and reports

To receive and consider the financial statements of the Company and its controlled entities, and the reports of the Directors and of the auditors, for the financial year ended 31 December 2017.

2. Resolution 1: Adoption of Remuneration Report

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, the Remuneration Report for the year ended 31 December 2017 be adopted."

Voting Exclusion Statement:

In accordance with section 250R of the Corporations Act, a vote must not be cast on this Resolution (in any capacity) by or on behalf of a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member.

However, a person described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:

- (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on the Resolution; or
- (b) the voter is the Chair of the meeting and the appointment of the Chair as proxy:
 - (i) does not specify the way the proxy is to vote on this Resolution; and
 - (ii) expressly authorises the Chair to exercise the proxy even if this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company.

3. Resolution 2: Election of Mr Chris Newton as a Director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, Mr Chris Newton who was appointed as a director of the Company on 31 January 2018 and who retires in accordance with Clause 10.3(a) of the Company's Constitution and being eligible, offers himself for election, be elected as a Director of the Company."

4. Resolution 3: Election of Dr Govert van Ek as a Director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, Dr Govert van Ek who was appointed as a director of the Company on 31 January 2018 and who retires in accordance with Clause 10.3(a) of the Company's Constitution and being eligible, offers himself for election, be elected as a Director of the Company."

5. Resolution 4: Election of Mr Kamarudin Baba as a Director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, Mr Kamarudin Baba who was appointed as a director of the Company on 6 February 2018 and who retires in accordance with Clause 10.3(a) of the Company's Constitution and being eligible, offers himself for election, be elected as a Director of the Company."

Other Business

To transact any other business as may be brought before the Annual General Meeting.

By Order of the BoardA handwritten signature in black ink, appearing to be 'CB' followed by a long horizontal stroke.

Chris Bath
Company Secretary
23 April 2018

NOTES

The Notice of Annual General Meeting, Explanatory Statement and Proxy Form should be read in their entirety. If you are in doubt as to how you should vote, you should seek advice from your accountant, solicitor or other professional adviser prior to voting.

Determination on entitlement to attend and vote

Pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), the Directors have determined that the persons eligible to vote at the Annual General Meeting are those registered Shareholders of the Company at 5.00pm (AWST) on 23 May 2018. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the 2018 Annual General Meeting.

How to vote

You may vote by attending the Meeting in person, by proxy, or by an authorised representative.

Voting in Person

To vote in person, attend the Meeting on the date and at the place set out in the Notice. Shareholders are asked to arrive at the venue 30 minutes prior to the time designated for the Meeting, if possible, so that the Company may check their shareholdings against the Company's share register and note attendances.

Voting by Proxy

To vote by proxy, the Proxy Form (together with the original of any power of attorney or other authority, if any, or certified copy of that power of attorney or other authority under which the Proxy Form is signed) must be received by the Company's Share Registrar by no later than 10.00 am (AWST) on 23 May 2018. Proxy Forms received after that time will be invalid. Proxy forms must be received before that time via any of the following methods:

- lodge online at www.linkmarketservices.com.au, instructions as follows:

Select 'Investor Login' and enter Tap Oil Limited or the ASX code TAP in the Issuer name field, your Security Reference Number (SRN) or Holder Identification Number (HIN) (which is shown on the front of your proxy form), postcode and security code which is shown on the screen and click 'Login'. Select the 'Voting' tab and then follow the prompts. You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website;

- by mobile device by scanning the QR code on your proxy form or entering the voting link www.linkmarketservices.com.au into your mobile device. Log in using the Holder Identifier and postcode for your shareholding;
- by hand to LINK Market Services, 1A Homebush Bay Drive, Rhodes NSW 2138;
- by post to Tap Oil Limited, c/- LINK Market Services Ltd, Locked Bag A14, Sydney South NSW 1235; or
- by fax to +61 2 9287 0309.

A Shareholder has the right to appoint a proxy, who need not be a Shareholder of the Company. A proxy can be an individual or body corporate. A body corporate appointed as a Shareholder's proxy may appoint a representative to exercise any of the powers the body may exercise as a proxy at the Meeting. The representative should bring to the Meeting evidence of his or her appointment, including any authority under which the appointment is signed, unless it has previously been provided to the Company.

If a Shareholder is entitled to cast two or more votes they may appoint two proxies and may specify the percentage of votes each proxy is appointed to exercise. If the appointment does not specify the proportion or the number of votes each may exercise, each proxy may exercise half the votes.

Proxies are reminded that they must cast all directed proxies as directed. Any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

If you hold your Shares beneficially and have received these materials through your broker, nominee holder or through another intermediary, please complete and return the Proxy Form in accordance with the instructions provided to you by your broker, nominee holder or other intermediary.

How the Chair of the Meeting will vote undirected proxies

The Chair intends to vote all available undirected proxies in favour of each Resolution. Shareholders should refer to the information above in relation to the voting restrictions (located below the relevant resolutions) that may affect their proxy appointments for Resolution 1.

Important information concerning Proxy Votes on remuneration related resolutions

The Corporations Act places certain restrictions on the ability of Key Management Personnel and their Closely Related Parties to vote on the advisory resolution to adopt the Company's Remuneration Report and resolutions connected directly or indirectly with the remuneration of the Company's Key Management Personnel. Key Management Personnel of the Company are the Company's Directors and those other persons having authority for planning, directly and controlling the activities of the Company, directly or indirectly. The Remuneration Report identifies the Company's Key Management Personnel for the financial year ended 31 December 2017. Their Closely Related Parties are defined in the Corporations Act and include certain of their family members, dependents and companies they control.

For these reasons, Shareholders who intend to vote by proxy should carefully consider the identity of their proxy and consider appointing someone other than a member of the Key Management Personnel, as such persons may not be able to vote undirected proxies. Shareholders are also encouraged to direct their proxy as to how to vote on all Resolutions. In particular, Shareholders who intend to appoint the Chairman as their proxy (including an appointment by default) are encouraged to direct the Chairman as to how to vote all Resolutions.

If you appoint the Chairman as your proxy, you should direct the Chairman how to vote on Resolution 1. If the Chairman is to act as your proxy (whether by appointment or by default) and you have not given directions on how to vote in respect of Resolution 1, then the Proxy Form expressly directs and authorises the Chairman to vote your proxy in favour of Resolution 1. This express authorisation acknowledges that the Chairman may vote your proxy even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

This express authorisation is included because without it the Chairman would be precluded from casting your votes as these resolutions are connected with the remuneration of Key Management Personnel.

Corporate Representatives

A corporate Shareholder may elect to appoint an individual to act as its representative at the Meeting in accordance with Section 250D of the Corporations Act. An appointment of a corporate representative must be in writing, be signed by the corporate Shareholder and must include the representative's name or the name of the office held by the representative. The instrument of appointment must be lodged, by post or by facsimile, with the Company and/or the Company's Share Registrar, LINK, by no later than the start of the Meeting.

Appointment of corporate representative documents are available by request or by contacting LINK on +61 1300 554 474 (toll free within Australia).

Enquiries

Shareholders are invited to contact the Company on +61 8 9485 1000 if they have any queries in respect of the matters set out in this Notice.

This Explanatory Statement has been prepared for the information of Shareholders of Tap Oil Limited ABN 89 068 572 341 (**Company**) in connection with the business to be conducted at the 2018 Annual General Meeting and should be read in conjunction with the accompanying Notice of Annual General Meeting.

ORDINARY BUSINESS

1. Financial statements and reports

In accordance with the Company's Constitution and the *Corporations Act 2001* (Cth) (**Corporations Act**), the business of the Annual General Meeting will include receipt and consideration of the financial statements of the Company and its controlled entities, and the reports of the Directors and of the auditors, as contained in the Company's Annual Report for the year ended 31 December 2017.

The Company's Annual Report for the year ended 31 December 2017 has been made available to Shareholders and is available on its website at www.tapoil.com.au.

The Company does not provide a hard copy of the Company's Annual Report to Shareholders unless specifically requested to do so.

Shareholders are not required to vote on the financial statements and the reports of the Directors and auditors. During this item of business, there will be an opportunity for Shareholders to comment on and ask questions about the financial statements and the reports of the Directors, auditors and the management of the Company.

2. Resolution 1: Adoption of Remuneration Report

In accordance with section 250R(2) of the Corporations Act, the Board is presenting the Company's Remuneration Report for the year ended 31 December 2017 to Shareholders for consideration and adoption by way of a non-binding resolution.

The Remuneration Report details the Company's policy on the remuneration of Directors, and other senior executives and is set out in the Company's 2017 Annual Report, which has been made available to Shareholders and is available on the Company's website at www.tapoil.com.au. The Chair of the Meeting will allow reasonable opportunity for Shareholders to ask questions about, or comment on, the Remuneration Report at the Meeting.

The vote on Resolution 1 is advisory only and does not bind the Directors or the Company. However, if 25% or more of the votes that are cast are voted against the adoption of the Remuneration Report at two consecutive annual general meetings, Shareholders will be required to vote at the second of those annual general meetings on a resolution (a **spill resolution**) on whether the Board should be put up for re-election. If the spill resolution is passed, another meeting must be held within 90 days at which all of the Company's Directors (other than the managing director) who were in office at the date of approval of the applicable Directors' Report must go up for re-election.

As not more than 25% of the votes cast to adopt the Company's remuneration report at the Company's 2017 annual general meeting were against the resolution, a spill resolution is not required to be held at the 2018 Annual General Meeting even if 25% or more of the votes cast on Resolution 1 are voted against the adoption of the Remuneration Report.

Shareholders should refer to the information above in the Notice of Meeting in relation to the voting restrictions that may affect their proxy appointments for Resolution 1.

Director's recommendation

The Directors recommend that Shareholders vote in favour of adopting the Remuneration Report. The Directors acknowledge, however, that they have a personal interest in some aspects of the Remuneration Report.

3. Resolutions 2, 3, and 4 – Elections of Directors

Pursuant to ASX Listing Rule 14.4 and Clause 10.3(a) of the Constitution, if a person is appointed by the other Directors as a Director of the Company (other than as Managing Director), that person must not hold office past the next annual general meeting of the Company.

In accordance with Clause 10.2(b) of the Company's Constitution the Directors appointed:

- (a) Mr Chris Newton and Dr Govert van Ek as Non-Executive Directors of the Company on 31 January 2018; and
- (b) Mr Kamarudin Baba as Non-Executive Director of the Company on 6 February 2018.

In accordance with ASX Listing Rule 14.4 and Clause 10.3(a) of the Constitution, each of the above Directors must retire at the Annual General Meeting. Accordingly, Messrs Newton and Baba and Dr van Ek each retire and, being eligible, seek re-election as Directors of the Company. If approval for any of Resolutions 2, 3 and 4 is not obtained, the relevant Director's appointment will cease at the end of the Annual General Meeting.

The biographies for the Directors the subject of Resolutions 2, 3 and 4 are set below.

Mr Chris Newton

Mr Chris Newton is a geology graduate from the University of Durham, England and also holds a Graduate Diploma in Applied Finance and Investment from the Securities Institute of Australia (SIA). Chris has had a 39-year career in oil and gas covering the spectrum of the industry – from exploration, development, production and petroleum economics to strategic planning, business development and senior leadership.

Chris has spent more than 25 years in senior resource industry roles in South-East Asia including as Managing Director of Fletcher Challenge in Brunei and of Shell Deepwater Borneo, President of Santos' Indonesian operations, CEO of Jakarta-listed oil and gas company EMP, and Business Development and Operations Director at Risco Energy. Mr Newton replaced Mr Soulsby as Risco Energy Investments (SEA) Limited's nominee director on the Tap Board on 31 January 2018.

Chris was an active Director of the Indonesian Petroleum Association (IPA) between 2003 to 2008, including serving as President from 2004 to 2007. He is the oil and gas advisor to the Jakarta-based Castle Asia Group and is also currently a Non-Executive Director of Lion Energy Ltd.

Dr Govert van Ek

Dr Govert van Ek has over 18 years' oil and gas company and financing experience. He joined Shell International Exploration and Production in January 1996 as an engineer and was seconded into the NAM in the Netherlands, where he worked in operations, engineering and business development of onshore and offshore fields in the Netherlands. He became a Chartered Mechanical Engineer whilst at Shell. He then spent 8 years at investment banks specialising in small oil and gas companies and his responsibilities included signing off on technical matters (including later the oil and gas reserves).

Dr van Ek was brought in as Managing Director of Sun Resources NL (an ASX listed company) from March 2013 to July 2014 in an attempt to turn around that company. He was the head of upstream oil and gas at BNP Paribas; Chief Executive Officer of Spyker Energy Plc, an upstream oil and gas company head quartered in London. In 2010 he served as Business Development Executive at Spyker Energy SAS and later as Chief Executive until the 2012 sale of its oil and gas assets to a Barclays Bank supported start-up, Tulip Oil B.V.

Dr van Ek was also the Chief Financial Officer of oil and gas junior Munro Energy in 2007 before founding a successful M&A boutique firm providing strategic advice to junior oil and gas companies including public companies. He has been a member of the American Institute of Petroleum Negotiators (A.I.P.N), Society of Petroleum Engineers (S.P.E), S.E.A.P.E.X and a Chartered Mechanical Engineer in the U.K. Dr van Ek was awarded a Ph.D from UMIST (U.K) in Total Technology in 1996. In 2016 he co-founded Power Ledger.

Mr Kamarudin Baba

Mr Baba holds a Bachelor of Laws Degree from the University of London and was also admitted as Associate of The Institute of Chartered Secretaries and Administrators, United Kingdom. He was issued a certificate of Legal Practice from the Legal Profession Qualifying Board Malaysia and was admitted to practice as Advocate and Solicitor in the High Court of Malaya, Peninsular Malaysia.

Mr Baba has over 30 years' experience as a company secretary, in private legal practice and in-house counsel. He is currently the General Counsel of the Northern Gulf Petroleum Group (**NGP**), a company controlled by Mr Chatchai Yenbamroong (a major shareholder of the Company) and replaced Mr Frank Sreesangkom as NGP's nominee director on the Tap Board.

Directors' recommendation

All of the Directors (other than the Director the subject of the relevant Resolution, who declines to make a recommendation because of his interest in that Resolution) recommend that Shareholders vote in favour of Resolutions 2, 3 and 4.

GLOSSARY

Annual Report	means the Company's annual report for the year ended 31 December 2017.
Annual General Meeting or Meeting	means the Annual General Meeting of Shareholders of the Company to be held on 25 May 2018 at 10.00 am (AWST), or any adjournment thereof.
ASX	means ASX Limited (ABN 98 008 624 691), or as the context requires, the financial market operated by it.
ASX Listing Rules	means the Listing Rules of ASX.
Board	means the board of Directors of the Company.
Chair	means the person appointed to chair the Meeting convened by this Notice.
Closely Related Party	means: <ul style="list-style-type: none">a) a spouse or child of the member;b) a child of the member's spouse;c) a dependent of the member or the member's spouse;d) anyone else who is one of the member's family and may be expected to influence the member or be influenced by the member in the member's dealings with the Company;e) a company the member controls; orf) a person prescribed by the <i>Corporations Regulations 2001</i> (Cth).
Company or Tap Oil	means Tap Oil Limited (ABN 89 068 572 341).
Constitution	means the Company's constitution.
Corporations Act	means the <i>Corporations Act 2001</i> (Cth).
Director	means a director of the Company.
Explanatory Statement	means the Explanatory Statement attached to the Notice of Meeting.
Key Management Personnel	has the same meaning as in Australian accounting standards. Broadly speaking this includes those persons with the authority and responsibility for planning, directing and controlling the activities of the Company (whether directly or indirectly), and includes any Directors.
Non-Executive Director	means a non-executive director of the Company.
Notice or Notice of Meeting	means this Notice of Meeting and accompanying Explanatory Statement.
Proxy Form	means the proxy form accompanying the Notice.
Remuneration Report	means the remuneration report forming part of the Directors' Report in the Company's 2017 Annual Report.
Resolution	means a resolution set out in this Notice.
Share	means a fully paid ordinary share in the capital of the Company.
Shareholder	means a person, corporation or body holding a Share on the Tap Oil share register.

LODGE YOUR VOTE



ONLINE

www.linkmarketservices.com.au



BY MAIL

Tap Oil Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia



BY FAX

+61 2 9287 0309



BY HAND

Link Market Services Limited
1A Homebush Bay Drive, Rhodes NSW 2138;



ALL ENQUIRIES TO

Telephone: 1300 554 474

Overseas: +61 1300 554 474

PROXY FORM

I/We being a member(s) of Tap Oil Limited and entitled to attend and vote hereby appoint:

APPOINT A PROXY

☐ the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **10:00am (AWST) on Friday, 25 May 2018 at Ground floor, Parmelia House, 191 St Georges Terrace, Perth, Western Australia** (the **Meeting**) and at any postponement or adjournment of the Meeting.

Important for Resolution 1: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolution 1, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions

	For	Against	Abstain*
1 Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Election of Mr Chris Newton as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Election of Dr Govert van Ek as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Election of Mr Kamarudin Baba as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).



HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolution is connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- (b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.linkmarketservices.com.au.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10:00am (AWST) on Wednesday, 23 May 2018**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).



BY MOBILE DEVICE

Our voting website is designed specifically for voting online. You can now lodge your proxy by scanning the QR code adjacent or enter the voting link www.linkmarketservices.com.au into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



BY MAIL

Tap Oil Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*
1A Homebush Bay Drive
Rhodes NSW 2138

* During business hours (Monday to Friday, 9:00am–5:00pm)



COMMUNICATIONS PREFERENCE

We encourage you to receive all your shareholder communication via email. This communication method allows us to keep you informed without delay, is environmentally friendly and reduces print and mail costs.



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Communications' and click the first button to receive all communications electronically and enter your email address. To use the online facility, securityholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU.
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**