

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

JV Global Limited

ABN

80 009 142 125

Quarter ended ("current quarter")

31 March 2018

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	-	(28)
(f) administration and corporate costs	(158)	(320)
1.3 Dividends received(see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	10	10
1.9 Net cash from / (used in) operating activities	(148)	(338)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	20	20
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	(125)	(125)
2.6	Net cash from / (used in) investing activities	(105)	(105)

2.5 Redemption of Preference Shares for \$125,000 in accordance with amended terms as approved by shareholders Resolution 5 of AGM held 29 November 2017 and redeemed from proceeds from non-renounceable rights issue prospectus. This further strengthens the Balance Sheet, enabling further progression of the proposed Joint Venture.

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	626	626
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(14)	(45)
3.5	Proceeds from borrowings	-	267
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	612	848

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	50	4
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(148)	(338)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(105)	(105)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	612	848

+ See chapter 19 for defined terms.

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	409	409

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	409	50
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	409	50

6.	Payments to directors of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2	14
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	
Directors fees		

7.	Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1	Aggregate amount of payments to these parties included in item 1.2	17
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3	Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	
Company Secretarial services, Serviced Offices and Bookkeeping provided by a Director's company.		

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

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9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	-
9.4 Leased assets	-
9.5 Staff costs	-
9.6 Administration and corporate costs	125
9.7 Other (provide details if material)	-
9.8 Total estimated cash outflows	125

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:  Date: 24 April 2018

Print name: Graham Durtanovich
(Chairman)

Notes Attached to this Report

JVG has further strengthened the board with the appointment of Mr Robert Martin as a Non-Executive Director. Mr Martin is a commercial manager with over 20 years of experience specialising in business growth, operational turnaround, manufacturing, supply chain management and logistics. Mr Martin has created and operated several successful mining services and property development businesses both in Australia and overseas.

This board appointment is strategically aligned with the proposed joint venture opportunity between the Company, Indigenous Cement Australia Pty Ltd and HSS NT Pty Ltd. In the event JV Global receives approval to execute on this opportunity, Mr Martin will be employed as the full-time Managing Director.

This proposed joint venture is a socially responsible project which would involve providing product, materials and building expertise incorporating steel framing to Indigenous groups to fulfil part of the demand created by Federal Government funding in the Indigenous housing and other sectors. Indigenous Cement Australia Pty Ltd and HSS NT Pty Ltd have worked extensively throughout the Northern Territory and Northern Western Australia.

On the 20th March JVG was suspended from official quotation, in accordance with listing rule 17.3. The company's securities will remain suspended until the Company is able to demonstrate compliance with Chapter 12 of the ASX listing Rules.

The board continues to progress the proposed Joint Venture and await a ruling from the National Listing Committee.