



FIN RESOURCES OFFER CLOSES FULLY SUBSCRIBED

The Board of Fin Resources Limited (**the Company**) (formerly Orca Energy Limited) is pleased to confirm that the public offering of 50,000,000 Shares at an issue price of \$0.02 each to raise \$1,000,000 before costs has now closed.

The offer, pursuant to the Prospectus dated 4 April 2018, was fully subscribed and the Company is extremely pleased by the strong and positive response to the offer.

The Company will continue to work with ASX on the re-compliance process and hopes to be reinstated to quotation as soon as possible.

Aaron Bertolatti
Company Secretary

Corporate Director
Managing Director
Mr Greg Bandy

Non-Executive Director
Mr Jason Bontempo

Non-Executive Director
Mr Nathan Rayner

Company Secretary
Aaron Bertolatti

Fast Facts
Issued Capital:
231.7m

Cash (31 Mar 2018):
\$3.6 million