

ASX Announcement 24 April 2018

Despatch of Renounceable Rights Issue Prospectus

Magnetite Mines Limited (ASX: MGT) (Company) wishes to confirm that the Prospectus and Supplementary Prospectus including the Entitlement and Acceptance Form in respect to the renounceable rights issue announced to the ASX on Wednesday, 11 April 2018 will be dispatched today to Eligible Shareholders in accordance with the rights issue indicative timetable.

For further information contact:

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