

Market Announcement

24 April 2018

Baraka Energy & Resources Limited – Trading Halt

Description

The securities of Baraka Energy & Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 April 2018 or when the announcement is released to the market.

Security Code: BKP

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



24 April 2018

Ms Sandra Wutele ASX Markets Supervision Pty Ltd 2 The Esplanade PERTH WA 6000

Dear Sandra

REQUEST FOR TRADING HALT

Baraka Energy & Resources Ltd (ASX:BKP) ("Baraka or the Company") requests a trading halt over the Company's securities pending the release of an announcement in relation to a capital raising.

The Company requests the securities remain pre-open until the earlier of an announcement in relation to the capital raising or the commencement of trade on Friday 27 April 2018.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully

Patrick J O'Neill Company Secretary