



Notification of Consolidation/Split

Announcement Summary

Entity name

BIRRABONG CORPORATION LIMITED

Applicable security for the reorganisation

BIR	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Tuesday April 24, 2018

Reorganisation type

Security consolidation

Effective Date

Tuesday May 1, 2018

Record Date

Wednesday May 2, 2018

Issue Date

Wednesday May 9, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

BIRRABONG CORPORATION LIMITED

1.2 *Registered Number Type

ABN

Registration Number

14074009091

1.3 *ASX issuer code

BIR

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday April 24, 2018

1.6 *Securities affected by the reorganisation



BIR

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday April 27, 2018	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday May 2, 2018

3.2 Date of +security holder meeting

Friday April 27, 2018

3.3 Last day for trading in the pre-re-organised +securities

Monday April 30, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday May 1, 2018

3.5 Record date

Wednesday May 2, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday May 3, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday May 9, 2018



3.8 Trading starts on a normal T+2 basis

Thursday May 10, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday May 14, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

19

(pre-consolidation) +securities will be consolidated into

5

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code BIR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 149,000,000	Number on issue after reorganisation 39,210,526	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation

The consolidation ratio in this announcement of 19 to 5 is the whole number equivalent of the consolidation ratio in the Notice of Meeting of 3.8 to 1.

6.2 Additional information for inclusion in the Announcement Summary