



ABN: 79 140 110 130

26 April 2018

ASX Release

## FULLY UNDERWRITTEN ENTITLEMENT ISSUE TO RAISE \$0.6M

### Key Details:

- Entitlement issue of new shares and free attaching options to shareholders to raise approximately A\$0.6 million
- The issue is fully underwritten by Paterson Securities Limited
- Provides Jacka with funding for near term new venture activity and working capital.

Jacka Resources Ltd (ASX: JKA) (“Jacka” or “the Company”) is pleased to announce an equity raising of approximately A\$0.6 million. The equity raising is being conducted by way of a fully underwritten 2 for 3 non-renounceable entitlement issue of approximately 307,239,839 fully paid ordinary shares (**Shares**) at an issue price of \$0.002 per Share (**Offer**). Applicants under the Offer will also receive one free attaching quoted option (exercisable at \$0.006 on or before 30 June 2021) (**New Option**) for every two Shares subscribed for and issued.

### Use of Proceeds of Entitlement Offer

The purpose of the Offer is to raise up to \$614,480 (before expenses). The funds raised will be allocated and used as follows;

1. To continue the company’s new venture activity and assessment of potential projects;
2. For ongoing corporate and administration costs; and
3. To provide ongoing working capital.

### Overview of Entitlement Offer

The Directors of the Company have resolved that the Company will undertake a pro rata non-renounceable entitlement issue of two Shares for every one Share held by eligible shareholders at the record date, at an issue price of \$0.002 per Share to raise approximately \$614,480, together with one free attaching New Option for every two Shares subscribed for and issued.

The Offer is fully underwritten by Patersons Securities Limited.

Based on the capital structure of the Company (and assuming no existing options are exercised prior to the record date), the maximum number of shares to be issued pursuant to the Offer is 307,239,839.

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Holders of existing options will not be entitled to participate in the Offer. However, these options can be exercised by the option holder prior to the record date in order to participate in the Offer. Entitlements to Shares and New Options pursuant to the Offer are non-renounceable and accordingly rights will not be traded on ASX.

### Indicative Timetable

<b>EVENT</b>	<b>DATE</b>
<b>Lodgement of Prospectus with the ASIC and ASX</b>	<b>26 April 2018</b>
<b>Lodgement of Prospectus &amp; Appendix 3B with ASX</b>	<b>26 April 2018</b>
<b>Notice sent to Optionholders</b>	<b>27 April 2018</b>
<b>Notice sent to Shareholders</b>	<b>30 April 2018</b>
<b>'Ex' Date</b>	<b>1 May 2018</b>
<b>Record Date for determining Entitlements (5:00pm WST)</b>	<b>2 May 2018</b>
<b>Prospectus and Personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders &amp; Company announces this has been completed</b>	<b>7 May 2018</b>
<b>Last day to extend Closing Date</b>	<b>11 May 2018</b>
<b>Closing Date (5:00pm WST*)</b>	<b>16 May 2018</b>
<b>Shares quoted on a deferred settlement basis</b>	<b>17 May 2018</b>
<b>ASX (and Underwriter) notified of under subscriptions and last day for Underwriter to subscribe or procure subscriptions for Shortfall Securities</b>	<b>21 May 2018</b>
<b>Issue date/new shares and options entered into Shareholders' security holdings</b>	<b>23 May 2018</b>
<b>Quotation of shares and options issued under the Offer*</b>	<b>24 May 2018</b>

\* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such, the date on which the new shares and options are expected to commence trading on ASX may vary.

The timetable is subject to change. Subject to its obligations under the underwriting agreement, Jacka reserves the right to withdraw or vary the timetable for the Offer without notice. The commencement of quotation of new securities is subject to confirmation from the ASX.

The Company intends to lodge a Prospectus for the Offer at the Australian Securities & Investment Commission on or about 26 April 2018. The Prospectus will be mailed to each shareholder registered as such in the share register on the Record Date. Each shareholder's entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

**Shareholders should consult their brokers or professional advisors in regards to the definition of 'Ex' Date and Record Date to ensure that their entitlement to participate in the Offer is assured.**

This announcement is intended to release the Company from its trading halt.

**For more information please contact:**

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