

ENTITLEMENT OPTION ISSUE PROSPECTUS MAILED TO SHAREHOLDERS

Nanollose Limited (ASX:NC6) advises that it has completed the mailing of the Prospectus lodged with ASIC and ASX dated 16 April 2018. The Company confirms that the Offer is now open.

[ENDS]

For further information, please contact:

Erlyn Dale

Company Secretary

Email: erlyn.dale@nanollose.com

Phone: 0424 676 671

ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is an innovative Australian company that uses a low cost and eco-friendly fermentation process to grow fibres that could become a sustainable alternative to conventional plant-derived cellulose fibres. The Company's process, which uses streams from various large-scale industries like sugar, wine and food, has the ability to produce 'Plant-Free' Cellulose. Cellulose is the hidden building block polymer most consumers know nothing about, but forms a huge part of items used in their everyday life such as clothing, paper and hygiene products.