



Kore Potash plc
25 Moorgate, London EC2R 6AY
United Kingdom

27 April 2018

Market Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

AIM Admission Document Disclosures

Kore Potash plc (ASX: KP2, AIM: KP2, JSE: KP2) (**Company**) notes the recently published Form 603 - Notice of initial substantial holder notification from Harlequin Investments Ltd ("Harlequin") and confirms that based on the information provided by Harlequin, the interests as set out on page 390 of the Company's AIM admission document dated 26 March 2018 ("Admission Document"), were incorrect (refer ASX announcement of the same date).

Prior to Admission, Harlequin had an interest of 103,500,000 ordinary shares (13.42% of issued ordinary shares) and not 102,938,608 ordinary shares as stated in the Admission Document. Harlequin did not subscribe nor receive any ordinary shares or equity warrants in the placing in conjunction with the Admission Document ("Placing"), as opposed to the Admission Document which states that Harlequin received 4,863,828 ordinary shares and 750,000 equity warrants in the Placing. As such, following Admission, Harlequin's interest was 103,500,000 ordinary shares, representing 12.05% of issued ordinary shares.

The placing of 4,863,828 ordinary shares and 750,000 equity warrants as part of the Placing was received by David Stevens, a beneficiary but not associate of Harlequin in their own personal capacity.

ENDS

For further information, please visit www.korepotash.com or contact:

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