



PITCHER PARTNERS
ACCOUNTANTS • AUDITORS • ADVISORS

ASX Announcement

Aus Asia Minerals Limited ('the Company')

ACN 121 969 819

ASX CODE: AQJ

27 April 2018

Effectuation of Deed of Company Arrangement ('DOCA')

I refer to our previous announcements regarding the Company and the DOCA executed on 21 November 2017 to facilitate the recapitalisation and restructure of the Company.

I am pleased to advise that all conditions precedent to the DOCA have now been met. Accordingly the DOCA has been fully effectuated and the Company has exited External Administration and the control of the Company has passed to the Company's Directors.

I advise that, pursuant to the terms and conditions of the DOCA, the former board of directors comprising of Mr Mark Baker, Mr Denis Reinhardt, Mr Gavan Farley and Mr Christopher Ritchie has been replaced by Mr Nicholas Young, Ms Kyla Garic and Mr Michael Davy. In addition, Ms Kyla Garic has replaced Mr Christopher Ritchie in his capacity as the company secretary.

New Address

The company's registered office and principal place of business has moved to:

108 Outram Street
West Perth, WA 6005

PO Box 1974
West Perth, WA 6872

Phone: +61 8 9486 7244
Fax: +61 8 9486 6373

DANIEL BREDEKAMP
Former Joint and Several Deed Administrator

MELBOURNE

+61 3 8610 5000
partners@pitcher.com.au

ADELAIDE

+61 8 8179 2800
partners@pitcher-sa.com.au

SYDNEY

+61 2 9221 2099
partners@pitcher-nsw.com.au

BRISBANE

+61 7 3222 8444
partners@pitcherpartners.com.au

PERTH

+61 8 9322 2022
partners@pitcher-wa.com.au

NEWCASTLE

+61 2 4911 2000
newcastle@pitcher.com.au

 **PITCHER.COM.AU**

 an independent member of
**BAKER TILLY
INTERNATIONAL**

Pitcher Partners is an association of independent firms. Liability limited by a scheme approved under Professional Standards Legislation.

www.pitcher.com.au