



TREK METALS LIMITED

ARBN: 124 462 826

MAIL:

PO Box 1796, West Perth WA 6872 Australia

EMAIL:

info@trekmetals.com.au

www.trekmetals.com.au

ASX Announcement

CLEANSING STATEMENT

30 April 2018

Company Announcements Office
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

ISSUE OF TREK METALS LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)

On 27 April 2018 Trek Metals Limited (**Company**) issued the following:

- 10,566,636 fully paid ordinary shares at a deemed price of \$0.025 per share for the purchase of Select Exploration under the Share Sale Deed dated 27 March 2018 between the Company and Battery Minerals Limited; and
- 5,283,318 unlisted attaching options exercisable at A\$0.10 and expiring on 27 April 2021 for the purchase of Select Exploration under the Share Sale Deed dated 27 March 2018 between the Company and Battery Minerals Limited.

together the (**Securities**).

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;



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- (b) as at 27 April 2018 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 27 April 2018 there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules.

Yours faithfully
Trek Metals Limited

Bradley Drabsch
Managing Director