

Market Announcement

30 April 2018

88 Energy Limited – Trading Halt

Description

The securities of 88 Energy Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 May 2018 or when the announcement is released to the market.

Security Code: 88E

Issued by

Isabelle Andrews

Adviser, Listings Compliance (Perth)



30 April 2018

Attn: Manager of ASX Announcements Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace Perth WA 6000

To whom it may concern,

REQUEST FOR TRADING HALT

88 Energy Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

- 1. The trading halt has been requested pending an announcement by the Company in relation to a capital raising;
- 2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Wednesday, 2 May 2018; and
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Dave Wall Managing Director 88 Energy Ltd