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COMPLETION OF LITHIUM RIGHTS COMPONENT OF MT EDWARDS ACQUISITION

Neometals Ltd (**ASX: NMT**) ("**Neometals**") is pleased to announce that further to its announcement of 15 March 2018, it has completed the acquisition of 100% of the issued capital of Mt Edwards Lithium Pty Ltd from ASX listed company Estrella Resources Ltd (ASX:ESR). Mt Edwards Lithium Pty Ltd own 75% of the lithium rights in the tenements referred to in the 15 March announcement, and 100% of the lithium rights on tenement M15/87.

Neometals and Apollo Phoenix Resources Pty Ltd (**Apollo**) are currently working through the remaining conditions precedent to Neometals' acquisition of the underlying Mt Edwards tenements and separate nickel rights package from Apollo, also referred to in the 15 March announcement. Completion of that component of the acquisition is anticipated to occur within 1 to 2 months.

ENDS

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