

Change to company details

Company details

Company name

HIGH PEAK ROYALTIES LIMITED

Australian Company Number (ACN)

118 065 704

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

TRAVERSE ACCOUNTANTS PTY LTD

ASIC registered agent number (if applicable)

28273

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Capacity

Signature

Date signed

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 241608 | 9231.09 | |

Earliest Date of
cancellation

03-04-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 164056399 | 26553099.72 | 0.00 |

Earliest date of
change

03-04-2018

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Name

TRAVERSE ACCOUNTANTS PTY LTD

ASIC registered agent number (if applicable)

28273

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

JARROD TRAVERS WHITE

Capacity

Secretary

Signature

Date signed

30-04-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 100000 | 3800 | |

Earliest Date of
cancellation

11-04-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 163956399 | 26549299.72 | 0.00 |

Earliest date of
change

11-04-2018