ASX QUARTERLY ACTIVITIES REPORT for the Period Ending 31 March 2018

REVIEW OF PROJECTS

During the March quarter Emergent Resources Limited (**EMG** or the **Company**) continued to assess and evaluate new project opportunities. In this regard the Company looks forward to being able to update shareholders with the progress of its assessment of new project opportunities as soon as practicable.

BEYONDIE MAGNETITE PROJECT

The Company advises that the Beyondie Magnetite Project (E52/2215), located south of Newman, remains in good standing with the requisite expenditure for the tenement year ending February 2018 having been met.

TENEMENT SCHEDULE

The Company's interests in tenements is as follows:

| Location | Project | Tenement No. | Interest |
|-------------------|----------|--------------|---|
| Western Australia | Beyondie | E52/2215 | 80% interest in Iron Ore, Vanadium and Manganese (20% De Grey Mining Limited) |

For further information please contact the Company on:

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