

Market Announcement

1 May 2018

Celsius Resources Limited – Trading Halt

CLA

Description

The securities of Celsius Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 May 2018 or when the announcement is released to the market.

Security Code:

Issued by

Dawn James

Adviser, Listings Compliance (Perth)



1 May 2018

ASX Market Announcements

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam.

TRADING HALT REQUEST CELSIUS RESOURCES LIMITED (ASX: CLA/CLAO)

The company requests a trading halt in respect of all its listed securities for up to 2 business days, effective immediately, pending an announcement regarding a capital raising.

The company expects to make this announcement at any time before market open on Thursday 3rd May 2018 after which time it would expect its securities to be trading.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Melanie Ross

Company Secretary