



2 May 2018

Australian Securities Exchange  
10th Floor, 20 Bridge Street  
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

**Pro-rata Non-Renounceable Rights Offer – Extension of Offer and Amended Timetable**

MEC Resources Ltd (ASX: MMR, ACN 113 900 020), the “**Company**”, refers to the pro-rata non-renounceable rights offer announced on 13 April 2018 (**Rights Offer**) and is pleased to announce the extension of the Rights Offer closing date from Monday 7 May 2018 to Wednesday 16 May 2018. The Company has been contacted by a number of shareholders who have not received their forms from Australia Post in a timely manner.

Accordingly, shareholders are encouraged to submit their Acceptance Form for the Non Renounceable Offer as soon as possible.

The directors of MEC Resources Limited would like to thank all of its shareholders for their continued support.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a long horizontal stroke extending to the right.

Mr Goh Hock  
Chairman

**MEC Resources Ltd**

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## TIMETABLE

The amended indicative timetable for the Rights Issue is as follows:

Event	Date
Announcement of the Offer, lodgement of Appendix 3B and statement under section 708AA(2)(f) of the Corporations Act 2001	13 April 2018
Notice sent to shareholders containing information required by Appendix 3B	16 April 2018
Existing Shares quoted on “ex” basis	18 April 2018
Record date to determine entitlements under the Rights Offer ( <b>Record date</b> )	5:00pm (AEST) on 19 April 2018
Offer Document and Entitlement and Acceptance Form dispatched to eligible shareholders ( <b>Opening Date</b> )	20 April 2018
Last day to extend Rights Offer	11 May 2018
Final date and time for receipt of acceptance and payment in full ( <b>Closing Date</b> )	5:00PM (AEST) on 16 May 2018*
New Shares quoted on a deferred settlement basis	17 May 2018*
Company to notify ASX of under subscriptions	22 May 2018*
Allotment of New Shares and grant of Options ( <b>Issue date</b> )	23 May 2018*
Deferred settlement trading of New Shares ends	23 May 2018*
Dispatch of transaction confirmation statements (holding statements)	23 May 2018*
Date of quotation of New Shares issued under the Rights Offer	24 May 2018*

\* Assuming that the Offer is not extended. The Company reserves the right (subject to the Corporations Act, the Listing Rules and other applicable laws) to vary the dates of this Timetable including (without limitation) extending the Closing Date or accepting late Applications, either generally or in particular cases, without notice.

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