



ASX ANNOUNCEMENT

2 May 2018

ASX:TAP

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Take no action in relation to Risco takeover offer

Tap Oil Limited (**Tap**) refers to the unsolicited on-market cash takeover offer made earlier today on behalf of Risco Energy Investments (SEA) Limited (**Risco**) for all of the shares in Tap not already owned by Risco or its associates (**Offer**).

Tap's Board is currently reviewing the Offer and Risco's Bidder's Statement and is not yet in a position to make a formal recommendation to shareholders.

Accordingly, the Board of Tap advises shareholders **take no action** in relation to the Offer at this time until your Board has had the opportunity to consider the Offer and make a formal recommendation regarding the Offer.

Tap will keep its shareholders informed of further developments.

[Investor enquiries](#)

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