

ASX Announcement 2 May 2018

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

In accordance with ASX listing rule 3.10A, Linius Technologies Limited (ASX:LNU) advises that the following securities will be released from escrow:

Release date: 9 May 2018.

Class of securities: Ordinary shares fully paid

Number of securities: 385,202,269

Application for quotation of these ordinary shares will be made to ASX within 10 business days from

release date.

Class of securities: Options expiring 31 March 2019 and exercisable at 5 cents per share.

Number of securities: 61,500,000 These options are unlisted securities.

Stephen Kerr

Company Secretary