



3 May 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

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By Electronic Lodgement

Administration Update – DOCA Execution

As previously announced, Hayden White and Matthew Woods from KPMG were appointed administrators of AnaeCo Limited (Administrators Appointed) (“AnaeCo”) on 18 December 2017.

At the meeting of AnaeCo’s creditors pursuant to section 439A of the Corporations Act 2001 on 10 April 2018, creditors resolved that AnaeCo should execute the Proposed Deed of Company Arrangement (“DOCA”) received from Benelong Capital Partners Pty Ltd (“Proponent”), as outlined in the Administrators’ Report (a copy of which has been lodged with the ASIC).

We confirm that on 1 May 2018, the Company, the Administrators and the Proponent executed a DOCA (a copy of which has been lodged with ASIC). Under the terms of the DOCA, Hayden White and Matthew Woods from KPMG have been appointed joint and several Deed Administrators, effective 1 May 2018.

Shareholders of the Company will be issued notices in the upcoming 3 months that form part of the DOCA restructure process and the Company’s ultimate re-quotations on the ASX, which still remains subject to a number of conditions including regulatory approvals.

Shareholders are asked to monitor the ASX online announcements platform for further updates.

Hayden White
Deed Administrator
for and on behalf of
ANAECO LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)