

3 May 2018

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

RTG Mining Inc. (TSX: RTG, ASX: RTG) ("**RTG**" or the "**Company**") advises that it has today issued 286,217,476 new CHESS Depository Interests (**CDIs**) (representing 286,217,476 fully paid ordinary shares in the share capital of the Company) at A\$0.14 per CDI ("**Placement CDIs**") pursuant to the settlement of tranche two of the placement to institutional and sophisticated investors announced on 27 February 2018. The Placement CDIs rank equally with other CDIs on issue.

RTG gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") as modified by ASIC Class Order 14/827 that:

- the Placement CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, RTG has complied with section 601CK and section 674 of the Corporations Act; and
- as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully
RTG Mining Inc.



Justine Magee
President & CEO