



2 May 2018

RESTRICTED SECURITIES

Orminex Limited (ACN 008 740 672) (the **Company**) confirms that it has a total of 269,651,632 Shares and 10,000,000 Unlisted Options on issue that are subject to restriction in accordance with ASX Listing Rule 9.1.3 as detailed below.

SECURITY	RESTRICTION PERIOD	NUMBER
Fully paid, ordinary shares (Shares)	12 months from 23 January 2018	1,075,388
Shares	12 months from 16 April 2018	1,363,477
Shares	12 months from 17 October 2017	1,166,666
Shares	12 months from 18 October 2017	1,083,334
Shares	12 months from 22 December 2017	1,833,333
Shares	24 months from date of relisting	263,129,434
Unlisted options	12 months from 16 April 2018	3,226,165
Unlisted options	24 months from date of relisting	6,773,835