



23 April 2018

The Manager  
Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

#### UPDATED CAPITAL STRUCTURE (BASED ON ACTUAL FUNDS RAISED)

The capital structure of Orminex Limited (ACN 008 740 672) (formerly Mintails Limited) (the **Company**) following its acquisition of Orminex West Pty Ltd and Golden Lode Pty Ltd and completion of its \$7 million prospectus offer is set out below.

Shares	
Fully paid ordinary	536,054,223

Options	Number	Exercise Price	Expiry Date
Unlisted	4,616	\$20.80	20 December 2018
Unlisted	4,616	\$28.60	20 December 2018
Unlisted	6,154	\$39.00	20 December 2018
Unlisted	6,156	\$23.40	21 December 2018
Unlisted	6,156	\$31.20	21 December 2018
Unlisted	10,000,000	\$0.03	15 April 2021
<b>Total</b>	<b>10,027,698</b>		