

Market Announcement

7 May 2018

Elk Petroleum Limited – Trading Halt

Description

The securities of Elk Petroleum Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 May 2018 or when the announcement is released to the market.

Security Code: ELK

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



7 May 2018

Mr Ben Secrett Adviser Listings Compliance (Perth) ASX Compliance Pty Limited Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

By Email: ben.secrett@asx.com.au
By Email: tradinghaltsperth@asx.com.au

Dear Ben,

ELK PETROLEUM LIMITED - TRADING HALT

The Company requests a trading halt effective immediately pending the release of an announcement in relation to a capital raising. The trading halt is requested until the earlier of the release of an announcement regarding the completion of a proposed capital raising, or prior to the opening of trading on Wednesday 9 May 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance. If you have any questions please contact the Company Secretary, David Franks on (02) 9299 9690.

Yours faithfully,

David Franks Company Secretary Elk Petroleum Limited

ABOUT ELK PETROLEUM

Elk Petroleum Limited (ASX: ELK) is an oil and gas company specialising in Enhanced Oil Recovery (EOR), with assets located in one of the richest onshore oil regions of the USA, the Rocky Mountains. Elk's strategy is focused on applying proven EOR technologies to mature oil fields, which significantly de-risks the Company's strategy of finding and exploiting oil field reserves