

ASX ANNOUNCEMENT

7 May 2018 ASX code: MLS

Metals Australia Limited ("the Company") has received a number of enquiries in relation to the Top 20 shareholders. A copy of the Top 20 shareholders, as at today's date, is attached hereto.

For and on behalf of the Board

<Sent electronically without signature>

Graham Baldisseri Company Secretary Metals Australia Ltd



No	Name	No of shares	%
1	KALGOORLIE MINE MANAGEMENT PTY LTD	78,000,000	3.33
2	J P MORGAN NOMINEES AUSTRALIA LIMITED	57,639,007	2.46
3	RACHEL D'ANNA	48,900,000	2.09
4	PAN PACIFIC MINING PTY LTD	35,000,000	1.50
5	SPICEME CAPITAL PTY LTD	33,765,000	1.44
6	MR LEIGH BLADES	30,150,000	1.29
7	MRS JANET MONICA HENRIOD	28,360,000	1.21
8	MR PHILIP GEORGE HAMLYN	27,275,000	1.17
9	BNP PARIBAS NOMINEES PTY LTD	25,651,549	1.10
10	MR THOMAS DOYLE + MRS EILEEN ANN DOYLE	22,036,406	0.94
11	MR PHUNG DANG NGUYEN	22,000,000	0.94
12	MS MERLE SMITH + MS KATHRYN SMITH <the a="" c="" mini="" pension=""></the>	20,000,000	0.86
13	MRS SARAH CAMERON	20,000,000	0.86
14	SARLU PTY LTD <giles a="" c="" fu="" superannuation=""></giles>	20,000,000	0.86
15	MR EUGEN HUDJEK	20,000,000	0.86
16	SHANNELLE K PTY LTD <the a="" c="" f="" family="" kuhne="" s=""></the>	20,000,000	0.86
17	I-CAN LIMITED	17,000,000	0.73
18	MR SANG MIN KIM	16,967,926	0.73
19	PIO SERVICES LIMITED	15,057,000	0.64
20	MR MICK ZIVKOV	14,150,000	0.60
	Totals	571,951,888	24.47