



ASX Announcement

8 May 2018



Issue of Shares – Section 708A Corporations Act Cleansing Notice

Vimy Resources Limited (“Company” ASX: VMY) has today issued 55 million fully paid ordinary shares in the Company to new and existing institutional and sophisticated investors.

The Company has issued the shares without disclosure to the investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act), and as required by section 708A(6) of the Corporations Act, the Company notifies the ASX that:

1. The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - 3.1 The provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - 3.2 Section 674 of the Corporations Act; and
4. As at the date of this notice, there is no information that is ‘excluded information’, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Signed for and on behalf of Vimy Resources Limited.

Ron Chamberlain
CFO and Company Secretary

Tel: +61 8 9389 2700

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About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's flagship project is the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 290km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy also owns (75%) and operates the largest granted uranium exploration package in the world-class Alligator River uranium district, located in the Northern Territory. Vimy is exploring for large high-grade uranium unconformity deposits identical to those found in the Athabasca Basin in Canada.

Directors and Management

The Hon. Cheryl Edwardes AM
Chairman

Mike Young
CEO and Managing Director

Julian Tapp
Executive Director

David Cornell
Non-Executive Director

Mal James
Non-Executive Director

Andy Haslam
Non-Executive Director

Dr Vanessa Guthrie
Non-Executive Director

Ron Chamberlain
Chief Financial Officer and Company Secretary

Tony Chamberlain
Chief Operating Officer

Scott Hyman
Vice President Sales and Marketing

Xavier Moreau
General Manager, Geology and Exploration



For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

Principal Place of Business

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West Perth WA 6872

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E: info@vimyresources.com.au

ABN: 56 120 178 949

Share Registry

Computershare Investor Services

T: 1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)
F: +61 3 9473 2500
W: www.computershare.com
E: www.investorcentre.com/contact

THE MULGA ROCK PROJECT

RESOURCE OF



U₃O₈



The creation of approximately
350 direct site jobs
IN WESTERN AUSTRALIA

Royalty and payroll tax
payments of around

A\$17m

PER YEAR TO THE
STATE GOVERNMENT

The amount of uranium produced
when used in nuclear power plants to
displace coal fired electricity would
offset more than



70 million tonnes
of carbon dioxide equivalent
emissions which is
around 13%

of Australia's total greenhouse
gas emissions.



**STATE & FEDERAL
MINISTERIAL
APPROVALS**