



New Gold Provinces Close to Kalgoorlie

RIU Sydney Resources Roundup: May 2018

Peter Schwann- Managing Director

ASX : AAJ

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Competent Person Statement

The information in this presentation that relates to Mineral Resource and Exploration Results is based on information compiled by Mr Peter Schwann who is the Managing Director of Aruma Resources Limited. Mr Schwann is a Fellow of the Australasian Institute of Geoscientists, Australasian Institute of Mining and Metallurgy and a member of the Society of Economic Geologists and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the 2012 Edition of the *"Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves"*. Mr Schwann consents to the inclusion in the release of the matters based on this information and the form and context in which it appears. All exploration results reported have previously been released to ASX and are available to be viewed on the Company website www.arumaresources.com. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements. All historic data has been sourced from Western Australian Mineral Exploration reports (WAMEX) and has been validated by GIS validation procedures by Aruma staff and consultants.

CORPORATE SNAPSHOT



BOARD

Chairman
Paul Boyatzis

Managing Director
Peter Schwann

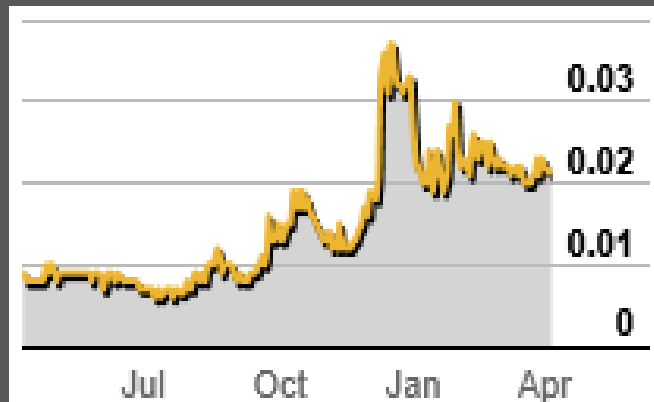
Director
Mark Elliott

Company Secretary
Phil MacLeod

AAJ Trading Information

Share price (1/5/2018)	A\$0.022
52 week low/high	A\$0.006/A\$0.042
Shares on Issue	515M (12M Options)
Market Cap	~A\$11.5M
Cash	A\$1.5M
Enterprise Value	A\$10M

AAJ Share Price - past 12months



MAJOR SHAREHOLDERS

Directors – 7%

Top 20 Shareholders – 33%



PURSuing MULTI-MILLION OUNCE TARGETS

SLATE DAM (250km² - 100%)

- Significant intersections on the original anomaly
- Results validate & strengthen I model for a large scale gold deposit

BEOWULF (480km² - 100%)

- Multiple targets over 53km strike
- Exceptional geological setting for gold
- Widespread high grade gold identified –nuggets prolific

SLATE DAM GOLD PROJECT

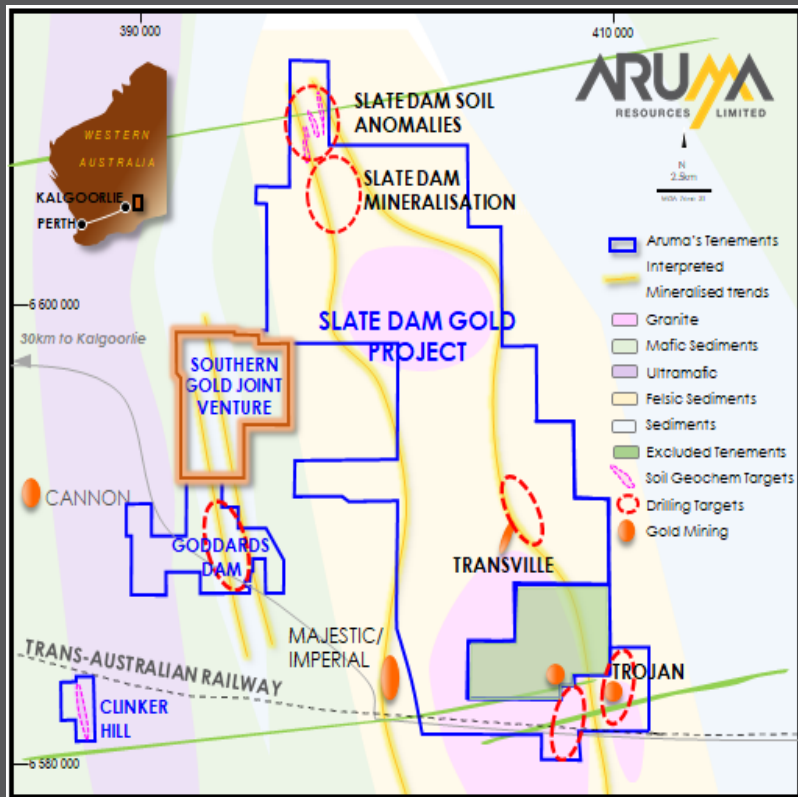
LOCATION – 50km East of Kalgoorlie

ALONG TRENDS –

*Majestic/Imperial on West
Trojan and Transville on East*

WHAT'S IMPORTANT -

- Large scale 7km², >200ppb Au geochemical anomaly
- Same Rocks as at
Invincible/Paddington/Kanowna
Belle – (Black Flag Group)
- Work commenced in December 17
- Responds to drilling and soil sampling



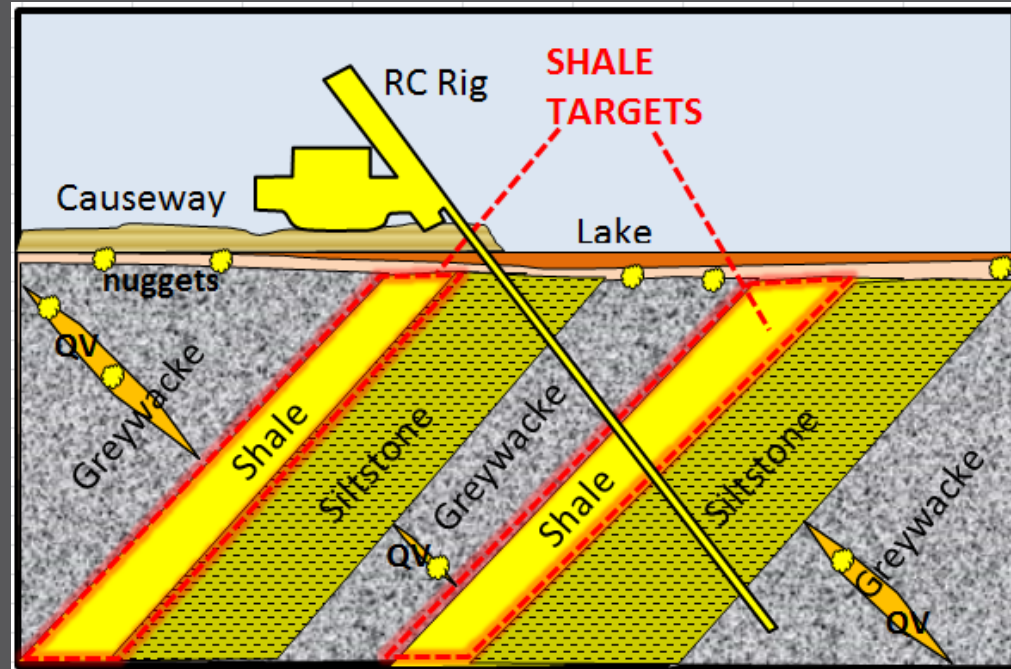
SLATE DAM – PROJECT GEOLOGY

SEDIMENT-HOSTED SULPHIDE GOLD MODEL

*Slate Dam analogous to Gold Fields Ltd
>3M oz Invincible Gold Deposit at
Kambalda*

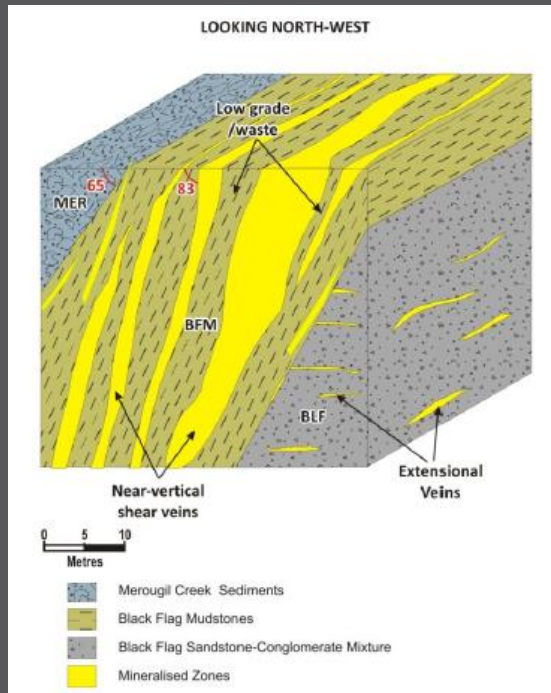
SLATE DAM - TICKS ALL THE BOXES

- *Fluid rich sediments*
- *Granite heat source*
- *Feeder structures*
- *Anomalous in Gold*
- *Significant intersections*

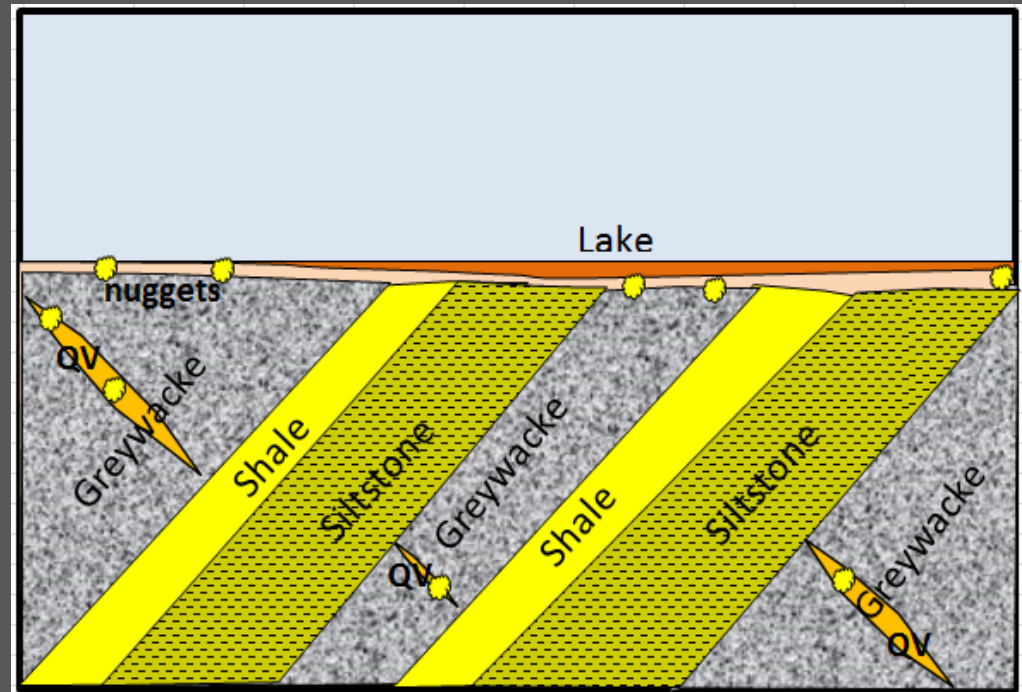


THE INVINCIBLE ANALOGY

INVINCIBLE SECTION



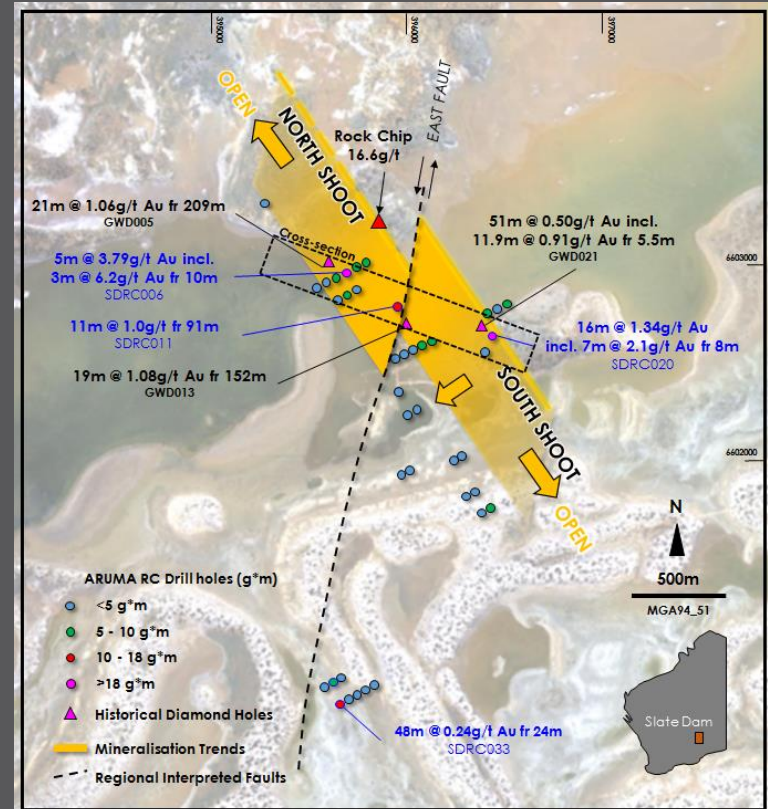
SLATE DAM AND BEOWULF SECTION



SLATE DAM – TWO DRILL PROGRAMS

7,000M - 63 HOLE RC PROGRAMS COMPLETED

- Phase 1: 4,000m completed January 2018
- Significant new gold system discovered from first assay results
- Two extensive thick shoots intersected
- Phase 2: 2,900m follow up drilling on strike extensions and soil anomaly down to 120m completed in April
- Assays pending



PHASE 1 DRILL PROGRAM OUTCOMES

HIGHLIGHT RESULTS*

- 5m @ 3.79g/t Au incl. 1m @ 15.6g/t Au from 10m
- 2m @ 4.20g/t Au from 92m
- 16m @ 1.34g/t Au incl. 7m at 2.1 from 11m

**(ASX ANNOUNCEMENTS 1 AND 21 FEBRUARY, 2018)*

- **95%** of holes intersected gold mineralisation
- Mineralisation present from surface
- Intersections open along strike – and down dip
- Results confirm Sediment-hosted gold model

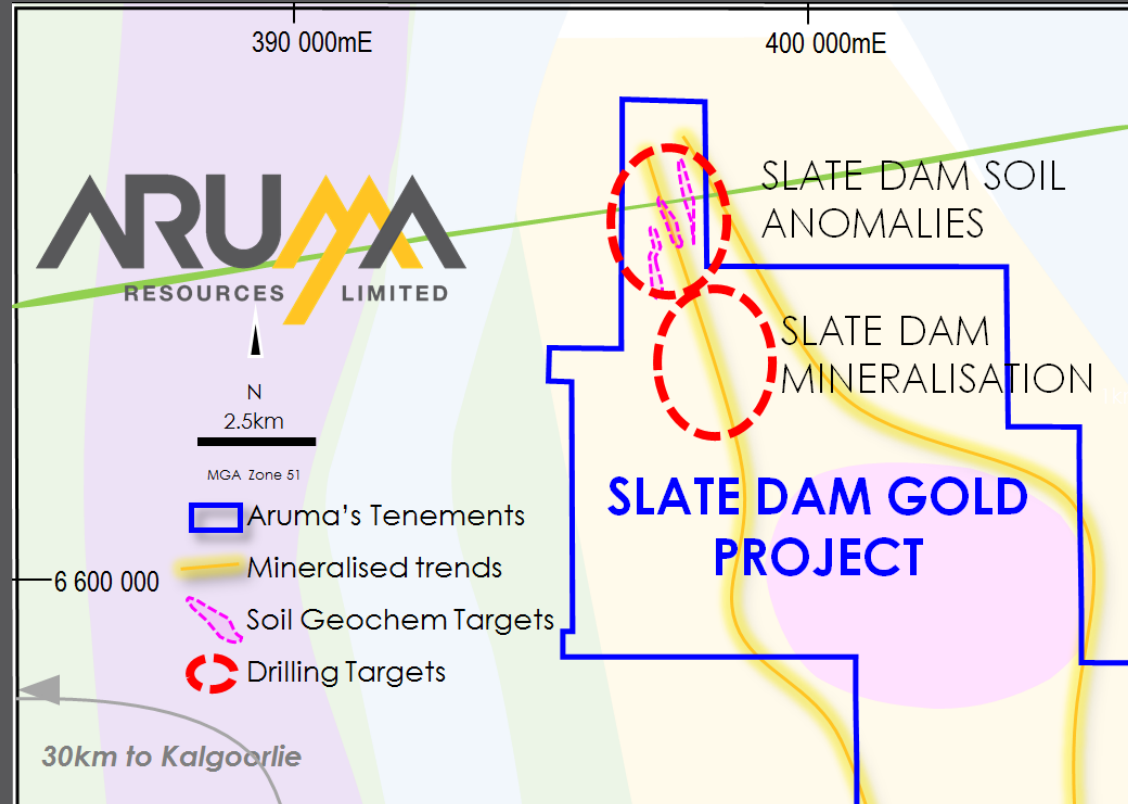


PHASE 2 DRILL PROGRAM

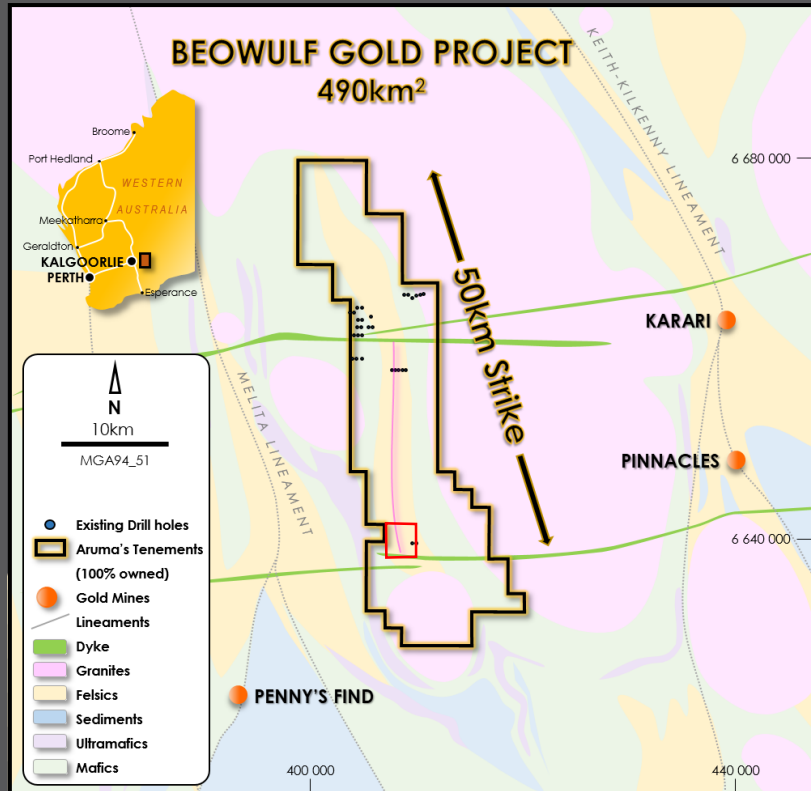
2,900M - 23 HOLE RC DRILL

PROGRAM COMPLETED

- *Phase 2: 20 holes - 2,540m follow up drilling on Slate Dam*
- *3 Holes (360m) drilled on 440ppb soil anomaly*
- *Sulphides intersected*
- *Assays pending*



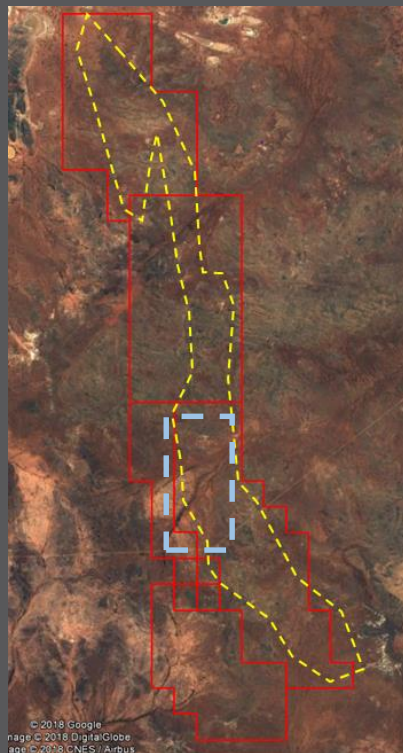
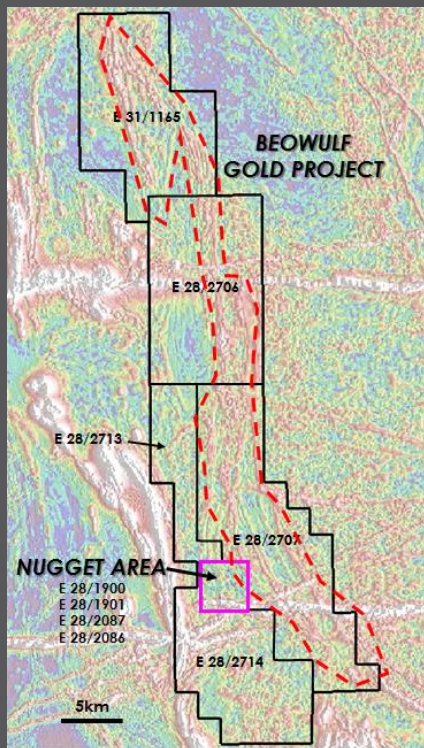
BEOWULF GOLD PROJECT



PREVIOUSLY UNRECOGNISED GREENSTONE BELT

- *Located 70km North-East of Kalgoorlie*
- *West limb of Carosue Dam stratigraphy*
- *Gold anomaly related to dolerite dykes*
- *Historic mining of nuggets in lease centre*

BEOWULF GOLD PROJECT



WHAT DOES THE GREENSTONE BELT LOOK LIKE?

- *Magnetic data reveals greenstone belt*
- *Trends defined by gold nuggets*
- *Soil sampling completed on area north of nuggets awaiting results*
- *Drilling planned for Q3, 2018*

BEOWULF GOLD PROJECT

BELTS OF NUGGET AREAS

- *Small scale mining for 12 years*
- *Many nuggets recovered*
- *Trends defined by gold nuggets in cleared areas*
- *Cleared areas define greywackes /sandstones*



EXPLORATION PIPELINE

PHASE 1

PHASE 2

PHASE 3

PHASE 4

SLATE DAM

RC Drilling
Dec 17 - Jan 18

RC Drilling
April 18- June 18

Results pre resource
June 18 - August 18

Resource Drilling
Late 18

BEOWULF

Soil Sampling
January – May 18

Grant Leases
April-June 18

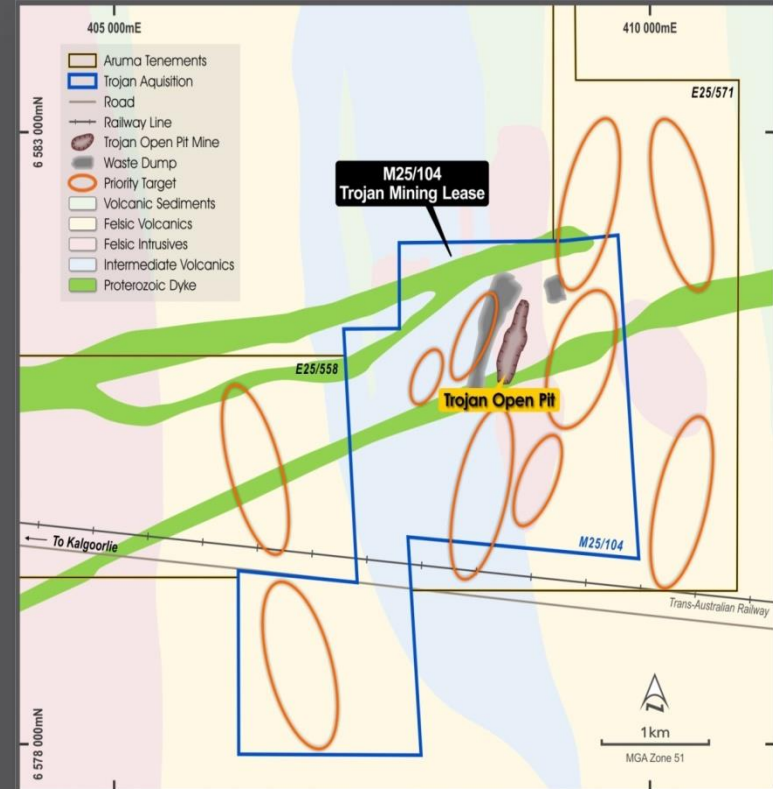
Mapping and
Geophysics July 18

RC Drilling
August 18

BREAKING NEWS – TROJAN DEPOSIT

- *Recent purchase with Aruma 100%*
- *Part of Slate Dam Project*
- *JORC 2012 Resource for **145,000oz** gold**
- *Potential for near term open cut production*
- *Fits Aruma Exploration Model*

* from “HBJ Minerals Annual Mineral Exploration Report 2016 – M25/104”



WHY INVEST WITH ARUMA?

- *Local expertise drives land acquisitions*
- *Applying new exploration model to the Eastern Goldfields*
- *Own 100% of two large prospective gold projects near Kalgoorlie*
 - *Results pending*
- *Potential for multi million ounce gold discoveries*
- *Drilling scheduled for Q2-3 2018*

ACTIVE, TARGETED, ONGOING, IN-GROUND EXPLORATION THROUGHOUT 2018

– RESULTS DRIVE SHAREHOLDER VALUE