



9 May 2018

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 4 May 2018, Baraka Energy & Resources Limited (Company) completed the issue of 300,000,000 fully paid ordinary shares in the capital of the Company (Shares) to professional, sophisticated and other investors under the placement capacity available to the Company under ASX Listing Rule 7.1 to raise \$600,000.

The issue of the Shares was previously announced on 27 April 2018.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Cervantes Corporation Limited

A handwritten signature in blue ink, appearing to read "Collin Vost".

Collin Vost
Chairman

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