

Market Announcement

10 May 2018

NSL Consolidated Limited – Trading Halt

Description

The securities of NSL Consolidated Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 14 May 2018 or when the announcement is released to the market.

Security Code: NSL

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



10 May 2018

Dawn James
Australian Securities Exchange
Level 40, Central Park
152 - 158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Dawn,

The Company requests a trading halt effective immediately, pending the release of an announcement in relation to a material funding transaction.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Monday 14th May 2018.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean Henbury

Company Secretary