

10 May 2018

Centralised Company Announcements Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under ASIC Class Order 09/425 – share purchase plan

For the purposes of paragraph 7(f)(ii) of ASIC Class Order 09/425, Admedus Limited (the “**Company**”) advises that:

1. the Company will make offers to issue fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the “**Act**”);
2. this notice is given in accordance with ASIC Class Order 09/425;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no ‘excluded information’ in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act.

Yours sincerely

For and on behalf of Admedus Limited

A handwritten signature in blue ink, appearing to read 'C. Costello'.

Catherine Costello
Company Secretary

Admedus Limited
ABN 35 088 221 078

Registered Office
Level 9, 301 Coronation Drive,
Milton,
Queensland 4064

Customer Service
T: 1300 550 310
F: 1300 880 398

International
T: +61 (0)7 3152 3200
F: +61 (0)7 3152 3299

E: info@admedus.com
W: www.admedus.com

Brisbane • Minneapolis
Zurich • Singapore