

10 May 2018

RESULTS OF ANNUAL GENERAL MEETING

Sino Gas & Energy Holdings Limited (ASX: SEH, "Sino Gas" or the "Company") is pleased to announce that all resolutions contained in the notice of meeting dated 29 March 2018 and considered at the annual general meeting held on 10 May 2018 were passed by poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the Company advises that details of the resolutions and the proxies received in respect of each resolution are set out in the attached summary.

Sino Gas & Energy Holdings Limited

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About Sino Gas & Energy Holdings Limited

Sino Gas & Energy Holdings Limited ("Sino Gas" ASX: SEH) is an Australian energy company focused on developing natural gas assets in China. Sino Gas holds a 49% interest in Sino Gas & Energy Limited ("SGE"), the operator of the Linxing and Sanjiaobei Production Sharing Contracts ("PSCs") in the Ordos Basin, China's largest gas producing basin. SGE has been established in Beijing since 2005 and is jointly owned with CNEML via a strategic partnership.

SGE's current interest in the Linxing PSC with CUCBM (a CNOOC wholly-owned subsidiary) is 70% and 49% for the Sanjiaobei PSC held with PCCBM (a PetroChina wholly-owned subsidiary). SGE has a 100% working interest during the exploration phase of the PSCs, and SGE's PSC partners are entitled to participate up to their PSC working interest by contributing their future share of costs.

Sino Gas also holds an option to acquire a 7.5% interest of SGE's participating interest in the Linxing PSC by contributing 7.5% of historical back costs to SGE.

The PSCs cover an area of approximately 3,000km² in the Ordos basin in Shanxi, a rapidly developing province. The region has mature field developments with an established pipeline infrastructure to major markets. Natural gas is a key component of clean energy supply in China, with the 13th Five-Year Plan identifying the Ordos basin as a strategic natural gas source.

Sino Gas & Energy Holdings Limited (ASX: SEH) was admitted to the Official List of ASX in 2009.

Disclaimer

Certain statements included in this release constitute forward looking information. This information is based upon a number of estimates and assumptions made on a reasonable basis by the Company in light of its experience, current conditions and expectations of future developments, as well as other factors that the Company believes are appropriate in the circumstances. While these estimates and assumptions are considered reasonable, they are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Whilst the Company considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove correct or that the outcomes indicated in the announcement will be achieved. Production profile, plateau rates and other development plan parameters are indicative only and not guidance, and remain subject to any necessary regulatory approvals and applicable investment decisions.

Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to gas prices, exploration, acquisition, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability, potential title disputes and additional funding requirements as further detailed in the Company's annual report. Further, despite the Company having attempted to identify all material factors that may cause actual results to differ, there may be other factors that cause results not to be as anticipated, estimated or intended. Forward-looking information is no guarantee of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking information due to the inherent uncertainty therein. Forward-looking information is made as at the date of this release (or as otherwise specified) and the Company disclaims any intent or obligation to update publicly such forward-looking information, whether as a result of new information, future events or results or otherwise.

ANNUAL GENERAL MEETING
Thursday, 10 May, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 REMUNERATION REPORT	768,099,366	1,566,425	639,289	4,811,852	791,750,243 99.80%	1,566,425 0.20%	4,815,382
2 RE-ELECTION OF MR BERNIE RIDGEWAY AS A DIRECTOR	767,688,598	28,216,053	741,551	13,014,726	801,329,543 96.60%	28,216,053 3.40%	13,018,256
3 REFRESH APPROVAL OF PERFORMANCE RIGHTS PLAN	768,208,578	2,587,966	670,711	7,129,403	791,890,877 99.67%	2,587,966 0.33%	8,176,933
4 REFRESH APPROVAL OF PROPORTIONAL TAKEOVER PROVISIONS	804,524,526	793,301	1,541,551	2,801,550	838,965,471 99.91%	793,301 0.09%	2,805,080
5 APPROVAL OF GRANT OF PERFORMANCE RIGHTS TO MR GLENN CORRIE (MANAGING DIRECTOR)	799,577,320	5,331,949	800,833	3,950,826	824,905,188 99.36%	5,331,949 0.64%	3,954,356
6 APPROVAL OF GRANT OF DEFERRED SHARES TO MR GLENN CORRIE (MANAGING DIRECTOR)	784,650,087	20,336,858	715,433	3,958,550	809,892,555 97.55%	20,336,858 2.45%	3,962,080

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item