

A.C.N. 008 763 120

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> Telephone No: (08) 9322 6699 Facsimile No: (08) 9322 2075 Email: <u>Wyllie@wylliegroup.com</u> Website: <u>www.wylliegroup.com</u>

## **FACSIMILE COVER SHEET**

TO:

Orminex Limited

FROM:

**Todd Morcombe** 

FAX NO:

(08) 9380 8300

DATE:

10 May 2018

CC:

Company Announcements Office Australian Stock Exchange

NO. OF PGS:

4 (incl cover page)

Fax No:

1300 135 638

### FORM 603 - NOTICE OF INITIAL SUBSTANTIAL HOLDER

Attached is a copy of an Initial Substantial Holder Notice we have lodged today with the ASX. .

Please do not hesitate to contact me if you have any queries

Yours faithfully

Todd Morcombe Chief Operating Officer

Att

page 2/2 15 July 2001

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6.22%

### **Form 603**

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Orminex Limited	Ormlnex Limited			
ACN/ARSN	008 740 672				
Details of substantial holder (1)	ı				
Name	This notice is given by TPIC Pty Ltd to this notice and marked A and Rho		oclated entities named in the list o	f1 page annexed	
ACN/ARSN (if applicable) 008 929 306 and as set out in the list of 1 page annexed to this notice and marked A					
The holder became a substantial hold	er on 02/05/2018		·		
2. Details of voting power					
The total number of votes attached to	all the voting shares in the company or	voting interests in the scheme th	at the substantial holder or an asso	ociate (2) had a	
	substantial holder became a substantia				
Class of securilles (4) N	lumber of securities	Pareon's volce (5)	Vollag nower (8)	$\neg$	

33,333,334

#### 3. Details of relevant interests

33,333,334

ORD

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
TPIC Pty Ltd	Registered holder	ORD 33,333,334
Wyllie Group Pty Ltd	Ultimate Controlling Entity	As above
Rhonde Wyllie	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power above 20% in Wyllie Group Pty Ltd	As above
Each of the entitles named in the list of 1 page annexed to this notice and marked A.	Taken to be a substantial holder by reason of being an associate of TPIC Pty Ltd	As above

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Class and number of securities
Interest	securities	registered as holder (8)	
TPIC Pty Ltd	TPIC Pty Ltd	TPIC Pty Ltd	ORD 33,333,334

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securilles
TPIC Pty Ltd	16/4/2018	\$1,000,000	ORD 33,333,334

#### 8. Associates

The reasone the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Wyllie Group Pty Ltd	Controlling Entity
Each of the entities named in the list of 1 page annexed to this notice and marked A	Associated with TPIC Pty Ltd
Rhonda Wyille	Controls Wyllie Group Pty Ltd

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wyllle Group Ptý Ltd	Level 19, 225 St Georges Terrace, Perth WA 6000
Rhonda Wyllie	3 Bateman Street, Mosman Park, WA 6012
Each of the entities named in the itel of 1 page annexed to this notice and marked A	As set out in the list of 1 page annexed to this notice and marked A

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eign here Todd Morcombe capacity Company Secretary

date 10/5/2018

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into exparate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, echeme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (6) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

A

This is Annexure A of 1 page referred to in the Form 603 (Notice of InItial Substantial Holder) signed by me and dated

Todd Morcombe Company Secretary TPIC Pty Ltd

Date:

## Entitles controlled by Wyllie Group Pty Ltd

Entity	Address
Wyllie Funds Management Pty Ltd ACN 125 989 693	Level 19, 225 St Georges Terrace, Perth WA 6000
Sorrento Quay Pty Ltd ACN 086 157 262	Level 19, 225 St Georges Terrace, Perlh WA 6000
TPIC Pty Ltd ACN 086 157 262	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie PCEC Holdings Pty Ltd ACN 096 872 098	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie Developments Pty Ltd ACN 125 009 421	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllle PCEC Finance Pty Ltd ACN 098 489 395	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie PCEC Pty Ltd ACN 096 872 187	Level 19, 225 St Georges Terrace, Perth WA 6000