

ASX ANNOUNCEMENT

ASX: RBO | 11 May 2018

## \$1.3 million trade finance facility secured

Robo 3D Limited (“**Robo**” or the “**Company**”), the emerging company delivering award-winning products for the desktop segment of the 3D printing industry, has secured a \$1.3 million (US\$1.0 million) revolving working capital facility from a specialist US based finance group.

### KEY HIGHLIGHTS

- **\$1.3 million revolving trade finance facility secured from US-based financier**
- **Non-dilutive finance package that reduces working capital cycle by around 45 days**
- **Provides Robo with financial flexibility to deliver on growth objectives**
- **Allows Robo to increase inventory purchases using non-dilutive capital**

Robo is pleased to advise that it has secured a A\$1.3 million (US\$1.0 million) revolving working capital facility from U.S.-based specialist financier, CapFlow Funding Group LLC (“**CapFlow**”), a provider of bespoke working capital solutions to emerging companies. This revolving trade finance facility allows the Company to better match the timing of cash outflows for inventory purchases with cash inflows from product sales, releasing working capital for growth and product development initiatives.

The revolving trade facility will commence with a facility limit of \$1.3 million (US\$1.0 million) however both parties expect the facility limit to increase to accommodate revenue growth.

Commenting on this, Managing Director Ryan Legudi stated, “Securing this facility has been a key strategic objective for the Company as we seek to leverage our balance sheet and utilise non-dilutive capital to fund our expanding business. This revolving trade facility will reduce the Company’s working capital cycle by around 45 days, allowing Robo to fund the expected increase in inventory purchases as it expands its sales and distribution platform across its home market in the USA and internationally. This trade finance solution provides the Company with the ability to optimise the use of its capital as we move towards sustainable cash flows.”

### Key Terms:

- Facility limit of \$1.3 million (US\$1.0 million)
- 18 month term with automatic 18-month renewals
- Secured with first ranking UCC filing
- No financial covenants

— ENDS —

## FORWARD LOOKING STATEMENTS

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Robo, are forward-looking statements. Forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Robo that could cause actual results to differ from the results expressed or anticipated in these statements.

## Further information

### INVESTORS:

**Ryan Legudi** — Managing Director, Robo 3D Limited  
ryan@robo3d.com

Or email [investors@robo3D.com](mailto:investors@robo3D.com)

## About Robo 3D Limited

Robo 3D Limited (**ASX.RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: [www.robo3D.com](http://www.robo3D.com)