

11 May 2018

NOTICE PURSUANT TO SECTION 249D OF THE CORPORATIONS ACT 2001

Kogi Iron Limited (Kogi or the Company), (ASX: KFE) advises that it has received a Notice under section 249D of the Corporations Act 2001 (Cth) (Corporations Act) from registered shareholders of at least 5% of the votes that may be cast at a general meeting, requesting that the directors of the Company call and arrange to hold a general meeting of the Company.

Pursuant to section 249D(5) of the Corporations Act, the directors must call the general meeting of the Company within 21 days, and hold the general meeting within 2 months, after the receipt of this notice.

The provider of the section 249D Notice intends to exercise their right under section 249P of the Corporations Act to request that the Company give all members of the Company a statement regarding the resolutions to be moved at the general meeting, as detailed in the request. The resolutions to be put to shareholders will be for the election of three new directors Mr Philip Ashley, Dr Malcolm Brandon and Mr John Maclean, and for the removal of Mr Don Carroll, Mr Michael Tilley and Mr Martin Wood.

The section 249D Notice has been received from the parties listed in the attached substantial shareholder notice which states that they collectively hold 9.5% of the Company's shares on issue.

The Company will proceed to call a general meeting of shareholders in compliance with the Corporations Act. Further details of the general meeting will be circulated to shareholders in due course. The company will keep the market informed of developments concerning the requisition received.

Yours faithfully

Kevin Hart

Company Secretary

KFE Capital Summary Ordinary Shares: 621,543,370 Unlisted options: 29.8m Share price: \$0.13 Market capitalisation: \$80.8m	Board of Directors Dr Ian Burston – <i>Non Executive Chairman</i> Mr Martin Wood – <i>Chief Executive Officer</i> Mr Kevin Joseph – <i>Executive Director</i> Mr Don Carroll – <i>Non Executive Director</i> Mr Michael Tilley – <i>Non Executive Director</i>	Contact Unit 23, 4 Ventnor Avenue, West Perth WA 6005 Tel : +61 8 9200 3456 Email: info@kogiiron.com W: www.kogiiron.com
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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme KOGI IRON LIMITED (the Company)

ACN/ARSN ACN 001 894 033

1. Details of substantial holder (1)

Name Scorpius Nominees Pty Ltd ATF Squires Family Trust ABN 54 827 363 930
Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373
Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321
Rodney Malcolm Hogg
Matthew Hogg
Arina Management Pty Limited ATF Arina Management Super Fund ABN 36 141 898 038
Premier Cru Pty Limited ABN 83 622 016 942

The holder became a substantial holder on 08/05/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a

relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares (ORD)	58,813,916	58,813,916	9.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a

substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest 7)	Class and number of securities
Scorpius Nominees Pty Ltd ATF Squires Family Trust	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	23,630,000 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	3,415,000 ORD
Janine Marie Squires ATF Terry Squires Personal Superannuation Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	3,415,000 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	14,120,070 ORD
Matthew Hogg ATF Rodney Hogg Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	14,120,070 ORD
Rodney Malcolm Hogg	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	8,895,000 ORD
Matthew Hogg	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	2,200,000 ORD
Arina Management Pty Limited ATF Arina Management Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	5,153,846 ORD
Premier Cru Pty Limited	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	1,400,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Scorpius Nominees Pty Ltd ATF Squires Family Trust	Scorpius Nominees Pty Ltd	Scorpius Nominees Pty Ltd	23,630,000 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Funds	Terry John Squires & Janine Marie Squires	Terry John Squires	3,415,000 ORD
Janine Marie Squires ATF Terry Squires Personal Superannuation Funds	Terry John Squires & Janine Marie Squires	Janine Marie Squires	3,415,000 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg and Matthew Hogg	Rodney Malcolm Hogg	14,120,070 ORD
Matthew Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg and Matthew Hogg	Matthew Hogg	14,120,070 ORD
Rodney Malcolm Hogg	Rodney Malcolm Hogg	Rodney Malcolm Hogg	8,895,000 ORD
Matthew Hogg	Matthew Hogg	Matthew Hogg	2,200,000 ORD
Arina Management Pty Limited ATF Arina Management Super Fund	Arina Management Pty Limited	Arina Management Pty Limited	5,153,846 ORD
Premier Cru Pty Limited	Premier Cru Pty Limited	Premier Cru Pty Limited	1,400,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Cash Consideration (9) per share	Class and number of securities
Scorpius Nominees Pty Limited ATF Squires Family Trust	Refer Annexure A		
Terry John Squires & Janine Marie Squires ATF Terry Squires personal SF	Refer Annexure A		
Rodney Malcolm Hogg & Matthew Hogg	Refer Annexure A		
Rodney Malcolm Hogg	Refer Annexure A		
Matthew Hogg	Refer Annexure A		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Scorpius Nominees Pty Limited ATF Squires Family Trust ABN 54 827 363 930	By virtue of section 12(2)(b) of the <i>Corporations Act 2001</i> (Cth), being associated with the persons who have issued a notice of intention to move a resolution to remove directors of the Company pursuant to section 203D.
Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373	As above.
Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321	As above.
Rodney Malcom Hogg	As above.
Malcom Hogg	As above.
Arina Management Pty Ltd ATF Arina Management Super Fund ABN 36 141 898 038	As above.
Premier Cru Pty Limited ABN 83 622 016 942	As above.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Scorpius Nominees Pty Limited	12 Chanticleer Place, Barwon Heads VIC 3227
Terry Squires Personal Super Fund	12 Chanticleer Place, Barwon Heads VIC 3227
Rodney Malcolm Hogg	PO Box 808 Northcote VIC 3070
Matthew Hogg	PO Box 808 Northcote VIC 3070
Arina Management Pty Limited ABN 36 141 898 038	PO Box 6230 Swanbourne WA 6010
Premier Cru Pty Limited ABN 83 622 016 942	PO Box 6230 Swanbourne WA 6010

Signature

print name James Gerard Thackray capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

sign here



date 10/05/2018



**Annexure A
Kogi Iron Limited
ACN 001 894 033
Form 603**

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 of the Form 603 to which this page is annexed, and acquired in the four months prior to the day the holder of the relevant interest became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Cash consideration	Class and number of securities
Scorpius Nominees Pty Ltd	4/01/2018	0.16	10,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.16	30,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	200,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	100,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	40,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	30,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	29,351 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.16	100,000 ord shares
Scorpius Nominees Pty Ltd	11/01/2018	0.13	15,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	300,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	100,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	20,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	200,000 ord shares
Scorpius Nominees Pty Ltd	30/01/2018	0.12	5,000 ord shares
Scorpius Nominees Pty Ltd	31/01/2018	0.10	800,000 ord shares
Scorpius Nominees Pty Ltd	12/02/2018	0.12	30,000 ord shares
Scorpius Nominees Pty Ltd	21/02/2018	0.12	100,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.10	10,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.10	130,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.11	10,000 ord shares
Scorpius Nominees Pty Ltd	27/04/2018	0.13	60,000 ord shares
Scorpius Nominees Pty Ltd	30/04/2018	0.13	20,000 ord shares
Scorpius Nominees Pty Ltd	3/05/2018	0.13	10,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	50,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	50,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	250,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.16	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	70,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	20,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	10,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.15	50,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	100,000 ord shares
Terry Squires & Janine Marie Squires	5/01/2018	0.17	10,000 ord shares
Rodney Hogg & Matthew Hogg	19/01/2018	0.13	50,000 ord shares
Rodney Hogg & Matthew Hogg	19/02/2018	0.12	59,913 ord shares
Rodney Hogg	3/01/2018	0.15	100,000 ord shares
Rodney Hogg	4/01/2018	0.16	50,000 ord shares
Rodney Hogg	5/01/2018	0.16	30,000 ord shares
Rodney Hogg	5/01/2018	0.18	20,000 ord shares
Rodney Hogg	5/01/2018	0.16	20,000 ord shares
Rodney Hogg	10/01/2018	0.13	20,000 ord shares
Rodney Hogg	11/01/2018	0.12	110,000 ord shares
Rodney Hogg	31/01/2018	0.10	450,000 ord shares
Rodney Hogg	24/04/2018	0.12	222,546 ord shares
Rodney Hogg	2/05/2018	0.13	64,430 ord shares
Matthew Hogg	4/01/2018	0.15	100,000 ord shares
Matthew Hogg	13/03/2018	0.10	10,000 ord shares

Signed by James Thackray



capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

date 10 May 2018