



G Medical Innovations Holdings Ltd
ARBN 617 204 743

ASX Release

11 May 2018

This notice is given by G Medical Innovations Holdings Ltd ("Issuer") under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer has today issued 94,158 Shares upon exercise of unlisted options at an exercise price of US\$0.00001 per Share.

Pursuant to section 708A(5)(e) of the Act, the Issuer gives notice that:

- a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:
 - I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - II. section 674 of the Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act.

Yours faithfully

Stephen Buckley
Company Secretary