

FORM 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To: **Ventnor Resources Limited**

ACN: 142 014 873

1. Details of substantial holder

Name: Peter Pawlowitsch on behalf of himself and his controlled entities, Haven Super Pty Ltd (ACN 127 013 003), Vault (WA) Pty Ltd (ACN 133 160 639) and Mosch Pty Ltd (ACN 608 368 369)

ACN:

The holder became a substantial holder on: 10 May 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully Paid Ordinary Shares	19,508,436	19,508,436	7.76%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Haven Super Pty Ltd	Relevant interest pursuant to section 608(1) of Corporation Act	3,383,437 fully paid ordinary shares
Vault (WA) Pty Ltd	Relevant interest pursuant to section 608(1) of Corporation Act	1,125,000 fully paid ordinary shares
Mosch Pty Ltd	Relevant interest pursuant to section 608(1) of Corporation Act	14,999,999 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Haven Super Pty Ltd	Haven Super Pty Ltd	Haven Super Pty Ltd	3,383,437 fully paid ordinary shares
Vault (WA) Pty Ltd	Vault (WA) Pty Ltd	Vault (WA) Pty Ltd	1,125,000 fully paid ordinary shares
Mosch Pty Ltd	Mosch Pty Ltd	Mosch Pty Ltd	14,999,999 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Mosch Pty Ltd	10 May 2018	\$899,999.94		14,999,999 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Haven Super Pty Ltd, Vault (WA) Pty Ltd and Mosch Pty Ltd	Haven Super Pty Ltd, Vault (WA) Pty Ltd and Mosch Pty Ltd are associates under section 12(2)(a)(iii) of the Corporations Act by reason of all entities being controlled by Peter Pawlowitsch.

7. Addresses

The addresses of persons named in this form are as follows:

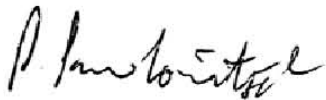
Name	Address
Peter Pawlowitsch	PO Box 1361 SUBIACO WA 6904
Haven Super Pty Ltd	PO Box 1361 SUBIACO WA 6904
Vault (WA) Pty Ltd	PO Box 1361 SUBIACO WA 6904
Mosch Pty Ltd	PO Box 1361 SUBIACO WA 6904

Signature

Print name: Peter Pawlowitsch

Capacity: Director

Sign here:



Date: 11 May 2018