
Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Alt Resources Limited

ACN/ARSN 168 928 416

1. Details of substantial holder (1)

Name Latitude Consolidated Limited

ACN/ARSN (if applicable) 080 939 135

The holder became a substantial holder on 11 May 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares | 12,500,000 | 12,500,000 | 7.82% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-------------------------------|---------------------------------|--------------------------------|
| Latitude Consolidated Limited | Direct | 12,500,000 Ordinary Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-------------------------------|---------------------------------|--|--------------------------------|
| Latitude Consolidated Limited | Latitude Consolidated Limited | Latitude Consolidated Limited | 12,500,000 Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-------------------------------|---------------------|-------------------|--|--------------------------------|
| | | Cash | Non-cash | |
| Latitude Consolidated Limited | 11/05/2018 | - | \$750,000 (at a deemed price of 6 cents per share) provided as part consideration for the sale of Latitude's interests in the Mt Ida Gold projects | 12,500,000 Ordinary Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| - | - |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------------|--------------------------------|
| Latitude Consolidated Limited | PO Box 902, West Perth WA 6872 |

Signature

Print name Chris Huish

Capacity Company Secretary

Sign here



Date 15 May 2018