

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

ABN

|                        |                |
|------------------------|----------------|
| Katana Capital Limited | 56 116 054 301 |
|------------------------|----------------|

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On Market Buy Back |
| 2 | Date Appendix 3C was given to ASX | 31 December 2017   |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                        | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received |              |
|   | 582,203                                                                                                                    | 38,578       |
| 4 | Total consideration paid or payable for the shares                                                                         |              |
|   | \$451,670                                                                                                                  | \$29,302     |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>                                                                                       | <b>Previous day</b>                                                                                                       |
|---|--------------------------------------|------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$0.80<br><br>lowest price paid: \$0.75<br><br>highest price allowed under rule 7.33: \$0.84 | highest price paid: \$0.759563<br><br>lowest price paid: \$0.759563<br><br>highest price allowed under rule 7.33: \$0.798 |

**Participation by directors**

6 Deleted 30/9/2001.

Nil

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

3,783,138

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company Secretary

Date: 16 May 2018

Print name:

Gabriel Chiappini

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