

ASX Announcement - 16 May 2018

RISCO ENERGY INVESTMENTS (SEA) LIMITED EXTENDS THE OFFER PERIOD IN RELATION TO ITS UNCONDITIONAL ON-MARKET TAKEOVER OFFER TO ACQUIRE ALL TAP OIL LIMITED SHARES FOR \$0.070 CASH PER SHARE

Risco Energy Investments (SEA) Limited (**Risco**) has made an offer (**Offer**) under an unconditional on-market bid for all of the ordinary shares (**Tap Shares**) in Tap Oil Limited ACN 068 572 341 (**Tap**), as set out in the Bidder's Statement dated, and lodged with the Australian Securities and Investments Commission (**ASIC**) on 2 May 2018.

Extension of Offer Period

Risco gives notice under section 649C of the *Corporations Act 2001* (Cth), that Risco has replaced the Bidder's Statement with a Replacement Bidder's Statement dated 16 May 2018 (**Replacement Bidder's Statement**) under which (among other changes to disclosure with respect to the Offer) the Offer Period is extended so that the Offer Period ends at the close of trade on the ASX on 4 July 2018 (unless further extended or withdrawn).

Lodgement with ASIC

A copy of this notice will be lodged with the ASIC on 16 April 2018.

ASIC takes no responsibility for the contents of this notice.

The Replacement Bidder's Statement was provided to ASIC, ASX and Tap on 16 May 2018.

Signed for and on behalf of Risco:



Tom Soulsby
Chief Executive Officer
Risco Energy Investments (SEA) Limited