

SYMBOL MINING LIMITED

ACN 161 989 546

ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING

Symbol Mining Limited (ACN 161 989 546) (**Company**), hereby gives notice to shareholders of the Company that, in relation to the Notice of Annual General Meeting dated 6 April 2018 (**Notice of Meeting**) in respect of an annual general meeting of members to be held at 2.00pm (WST) on 22 May 2018 at 38 Station Street, Subiaco, Western Australia, the Directors have determined to issue this addendum to the Notice of Meeting (**Addendum to Notice of Meeting**) for the purposes set out below.

Definitions in the Notice of Meeting have the same meaning in this Addendum to Notice of Meeting.

RESOLUTIONS 7 - 8

The summary of the Advisory Agreement in section 8 of the Explanatory Statement attached to the Notice of Meeting provides that CPS will receive capital raising fees of 6% of capital raisings facilitated by CPS during the term of the Advisory Agreement.

The Company announced to ASX on 16 May 2018 a placement of up to 100,000,000 new shares in the capital of the Company to sophisticated and professional investors at \$0.03 per share to raise up to \$3,000,000 (**Capital Raising**). Subject to shareholder approval, participants in the Capital Raising will also receive 1 listed option (exercisable at \$0.045 each on or before 20 June 2020) (**Listed Options**) for every share subscribed for and issued under the Capital Raising.

The Capital Raising was facilitated by CPS and accordingly CPS will receive capital raising fees of 6% of the capital raised.

As announced to ASX on 16 May 2018, the Company and CPS have entered into a separate mandate relating to the Capital Raising under which the Company agrees to also provide CPS a mandate execution fee of \$10,000 plus GST, 7,500,000 Listed Options and 7 Listed Options per \$1 raised under the Capital Raising.

The above Listed Options will be issued subject to shareholder approval at a general meeting of shareholders to be called in the near term. Accordingly, the separate mandate does not affect Resolutions 7 or 8 or any other resolutions the subject of the Notice of Meeting for the Company's Annual General Meeting.

PROXY FORMS

If you have already sent in your Proxy Form and would like to update how you wish to vote at the Annual General Meeting please contact the Company for a new Proxy Form.

ENQUIRIES

Shareholders are requested to contact Mr Patrick McCole, Company Secretary, on +61 418 955 727 if they have any queries in respect of the matters set out in this document or if they require a new Proxy Form.