

16 May 2018

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Kalia Limited (ACN 118 758 946) (**Company**) is pleased to announce that it has completed the issue of 480,000,000 fully paid ordinary shares in the capital of the Company to Global Resources Investment Trust PLC (**GRIT**) (**Shares**). The Shares were issued by the Company pursuant to the share sale agreement with GRIT in consideration for its acquisition of GRIT's 27.71% interest in Kalia Holdings Pty Ltd (**Share Sale Agreement**). The Share Sale Agreement was previously announced on 29 March 2018. The issue of Shares to GRIT was approved by Shareholders at the Extraordinary General Meeting held on 11 May 2018.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:  
  
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and  
  
section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

**For and on behalf of the Board**



**Phillip Hartog**  
**Chief Financial Officer / Company Secretary**