

ASX Announcement

Voluntary Administrators Appointed to Capital Mining Limited A.C.N. 104 551 171 ("the Company") (ASX CODE: CMY)

Messrs Richard Albarran, Brent Kijurina and Cameron Shaw of Hall Chadwick Chartered Accountants were appointed as Joint and Several Voluntary Administrators of the Company pursuant to Section 436A of the Corporations Act 2001 on 6 May 2018.

Further announcements will be made to the ASX by the Voluntary Administrators in the future.

For further information please contact the Voluntary Administrators:

Richard Albarran, Brent Kijurina and Cameron Shaw c/- Hall Chadwick Chartered Accountants Level 40, 2 Park Street

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Dated this 6 day of May 2018

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