



Middle Island Resources Limited ACN 142 361 608

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Capital Structure:

698 million ordinary shares 30,000,000 unlisted options

Cash \$1.67m (as at 31 March 2018)

Directors & Management: Peter Thomas Non-Executive Chairman Rick Yeates Managing Director Beau Nicholls Non-Executive Director Dennis Wilkins Company Secretary

Contact: Rick Yeates Mob: +61(0)401 694 313 rick@middleisland.com.au

ASX Release – 16 May 2018

RIU Sydney Resources Round Up 2018

Middle Island Resources Limited (ASX: MDI) is pleased to advise that Managing Director, Mr Rick Yeates provided an investor presentation at the RIU Sydney Resources Round Up 2018.

The presentation is available for download copying the below link and pasting into your web browser:

https://www.dropbox.com/sh/mzwawerbti7p95f/AABhD_vNt6zX1IPSOSRvzGya/Records/Middle%20Island%20Resources?dl=0&preview= SRR18+MiddleIsaIndResources.mp4



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Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Middle Island, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.