

Market Announcement

17 May 2018

HearMeOut Limited – Trading Halt

Description

The securities of HearMeOut Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 21 May 2018 or when the announcement is released to the market.

Security Code: HMO

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)

17 May 2018

Ms Madeleine Green ASX Operations Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Madeleine

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, HearMeOut Limited hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding a strategic review of the operation of the HearMeOut platform.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Monday, 21 May 2018, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely

Peter Webse

Company Secretary