

Market Announcement

18 May 2018

Metals Australia Ltd – Trading Halt

Description

The securities of Metals Australia Ltd (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 22 May 2018 or when the announcement is released to the market.

Security Code: MLS

Issued by

Dawn James

Adviser, Listings Compliance (Perth)



ASX ANNOUNCEMENT

18 May 2018 ASX code: MLS

The Directors of Metals Australia Ltd (the "Company") (ASX: MLS), hereby request a trading halt to be placed on the Company's securities pending the release of an announcement regarding metallurgical test work results.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Monday, 21 May 2018.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

Graham Baldisseri Company Secretary Metals Australia Ltd

