

NOTICE OF GENERAL MEETING OF SHAREHOLDERS – MINOR CORRECTION

Northern Minerals Limited (ASX: NTU) wishes to inform shareholders of a minor typographical error in the Explanatory Memorandum for Resolution 4 in its Notice of General Meeting which was announced on 10 May 2018.

The first paragraph of the Explanatory Memorandum for Resolution 4 states that:

*On 6 March 2018, the Company issued 12,820,513 Shares to Huatai Mining Pty Ltd (**Huatai**) and the Company proposes to issue 1,282,052 free attaching Options to Huatai (on the basis of 1 option for every Share that was issued to Huatai in March) with an exercise price of \$0.12 per Option and an expiry date of 31 December 2019 (**Huatai Options**).*

That paragraph should read as follows (with amendments set out in red):

*On 6 March 2018, the Company issued 12,820,513 Shares to Huatai Mining Pty Ltd (**Huatai**) and the Company proposes to issue 1,282,052 free attaching Options to Huatai (on the basis of 1 option for every **10 Shares** that ~~was-were~~ issued to Huatai in March) with an exercise price of \$0.12 per Option and an expiry date of 31 December 2019 (**Huatai Options**).*

NTU apologises for any inconvenience caused by this error.



Powering Technology.

Northern Minerals
Level 1
675 Murray Street
West Perth WA 6005

PO Box 669
West Perth WA 6872
northernminerals.com.au
info@northernminerals.com.au

ASX: NTU
T: +61 8 9481 2344
F: +61 8 9481 5929
ABN: 61 119 966 353