



Our Ref: SFG ASX Trading Halt Request 21 May 2018

21 May 2018

Mr D Allen
ASX Compliance Pty Ltd
Level 40
152 – 158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au
Jeremy.newman@asx.com.au

Dear Dale

Seafarms Group Limited ('Seafarms') – Request for Trading Halt

In accordance with Listing Rule 17.1, Seafarms requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed transaction involving a substantial investment into the Company (**Announcement**).

The Company anticipates that the trading halt will be lifted on or before market open on Wednesday, 23 May 2018 by provision of the Announcement to the ASX. Seafarms is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

The Company will also respond to the ASX's price and volume query on or before 6.30am WST, Wednesday, 23 May 2018.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours sincerely

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe", written over a horizontal line.

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
ABN 50 009 317 846

Level 11, 225 St Georges Terrace
Perth WA 6000 Australia
PO Box 7312 Cloisters Square
Perth WA 6850 Australia

P +61 8 9321 4111
F +61 8 9321 4411
E info@seafarms.com.au
W seafarms.com.au