Notification of interest payment & interest rate change

Announcement Summary

Entity name

PEET LIMITED

Security on which the Interest Payment will be paid

PPCHA - SIMPLE BOND 7.50% SEMI 07-06-21

Announcement Type

New announcement

Date of this announcement

Tuesday May 22, 2018

Interest Payment Amount

AUD 3.7397

Ex Date

Thursday June 7, 2018

Record Date

Friday June 8, 2018

Payment Date

Monday June 18, 2018

Additional Information

Base Prospectus
www.peet.au/PeetBonds-Series1-Tranche1-baseprospectus

Offer Specific Prospectus
www.peet.com.au/PeetBonds-Series1-Tranche1-offerspecific

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PEET LIMITED

1.2 Registered Number Type

ACN

Registration Number

008665834

1.3 ASX issuer code

PPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday May 22, 2018

1.6 ASX +Security Code for Interest Payment

PPCHA

ASX +Security Description

SIMPLE BOND 7.50% SEMI 07-06-21

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Monday June 18, 2018

2A.2 +Record Date

Friday June 8, 2018

2A.3 Ex-Date

Thursday June 7, 2018

2A.4 First day of payment period

Monday December 18, 2017

2A.5 Last day of payment period

Sunday June 17, 2018

2A.6 Number of days in the payment period

182

2A.7 Interest rate expressed as a per annum rate

7.500000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

3.739700 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 3.73970000

2A.10(i) Comment on how the interest payment amount per security is calculated

In accordance with the Trust Deed, this Interest Period is from (and including) the preceding Interest Payment Date (18/12/2017) to (but excluding) the current Interest Payment Date, as adjusted by the Following Business Day Convention (18/06/2018). The calculation of the interest payment amount per security is therefore = Interest Rate x Face Value x Day Count Fraction; which is represented numerically as = 7.5% x $100 x (182 days / 365 days) = $3.7397 per security.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.**

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary

Base Prospectus
www.peet.au/PeetBonds-Series1-Tranche1-baseprospectus

Offer Specific Prospectus
www.peet.com.au/PeetBonds-Series1-Tranche1-offerspecific