

Market Announcement

23 May 2018

American Pacific Borate and Lithium Limited – Trading Halt

Description

The securities of American Pacific Borate and Lithium Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 25 May 2018 or when the announcement is released to the market.

Security Code: ABR

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

ASX Announcement



ASX Code: ABR

ACN: 615 606 114

23 May 2018

By email: tradinghaltsperth@asx.com.au Anjuli.Sinniah@asx.com.au

Ms Anjuli Sinniah Company Advisor (Perth) ASX Limited Level 40 - Central Park 152-158 St Georges Tce PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Ms Sinniah,

In accordance with listing rule 17.1, American Pacific Borate and Lithium Limited, (**ASX: ABR**) requests a trading halt to be placed on the Company's securities pending an announcement relating to a proposed acquisition.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Friday, 25 May 2018, or when the announcement concerning the proposed acquisition is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Faithfully

Aaron Bertolatti Company Secretary

American Pacific Borate and Lithium

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt -Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPTIAL

169.8 million shares15.5 million options

REGISTERED OFFICE

Level 24, Allendale Square 77 St Georges Terrace, Perth WA, 6000, Australia

US OFFICE

16195 Siskiyou Road. #210, Apple Valley, CA, 92307, USA

CONTACT

T: +61 8 6141 3145 W: americanpacificborate.com