

23 May 2018

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

LACHLAN STAR LIMITED – EFFECTUATION OF DOCA AND CHANGE TO THE REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

Lachlan Star Limited (**Lachlan Star or Company**) refers to its previous announcements regarding its proposed restructure and recapitalisation.

Lachlan Star is pleased to announce the effectuation of the deed of company arrangement (**DOCA**) dated 28 August 2015. As a result, the Deed Administrators have provided notice to ASIC that the DOCA has been fully effectuated, the Deed Administrators have retired, the DOCA has terminated in accordance with its terms and the day to day management and control of Lachlan Star has reverted to the Company's directors.

Details of the registered office and principal place of business are as follows:

Level 1
33 Ord Street
West Perth WA 6005
Telephone: +61 8 9420 9300
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For further information, please contact Gary Steinepreis on +61 8 9420 9300.

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